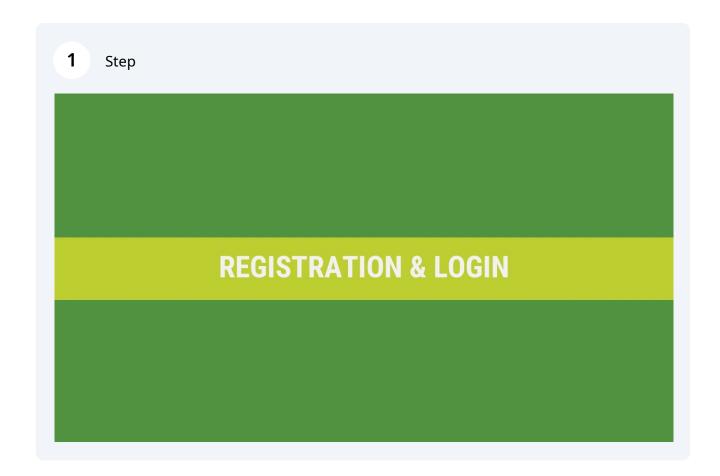
# **Registration & Login for Members**

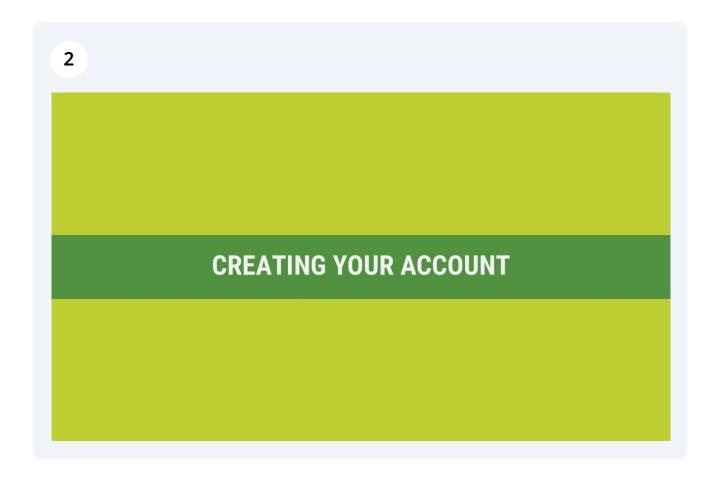


This guide provides step-by-step instructions for registering and logging into your account. It highlights the importance of timely registration to ensure a smooth transition and offers troubleshooting tips for common issues, such as not receiving the invitation email. Additionally, it includes contact information for support, making it a valuable resource for a seamless user experience.

## \*\*\* Registration & Login

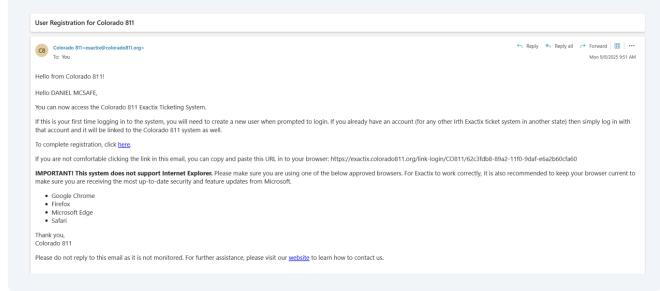


### **Creating Your Account**



Contacts responsible for Membership Ticket Receiving, as well as other authorized member users with current accounts in legacy Newtin applications—including the Positive Response website, Polygon/Grid maintenance, and Member Administrator accounts—will receive an invitation to register within Exactix.

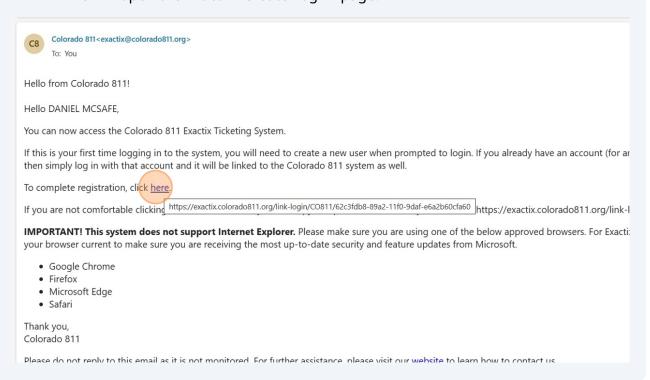
The registration email will be sent to the email address on record from <a href="mailto:exactix@colorado811.org">exactix@colorado811.org</a>. To ensure that this email is delivered without issues, please add this address to your organization's permitted sender or whitelist.



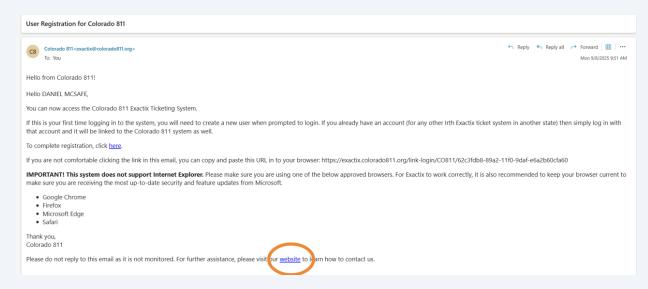
#### 4 Please note this system does not support Internet Explorer. **User Registration for Colorado 811** C8 Colorado 811<exactix@colorado811.org> ← Reply ← Reply all → Fo To: You Hello from Colorado 811! Hello DANIEL MCSAFE, You can now access the Colorado 811 Exactix Ticketing System. If this is your first time logging in to the system, you will need to create a new user when prompted to login. If you already have an account (for any other Irth Exactix ticket system in a then simply log in with that account and it will be linked to the Colorado 811 system as well. To complete registration, click here. If you are not comfortable clicking https://exactix.colorado811.org/link-login/C0811/62c3fdb8-89a2-11f0-9daf-e6a2b60cfa60 https://exactix.colorado811.org/ IMPORTANT! This system does not support Internet Explorer. Please make sure you are using one of the below approved browsers. For Exactix to work correctly, it is also recomme your browser current to make sure you are receiving the most up-to-date security and feature updates from Microsoft. Google Chrome Firefox Microsoft Edge Safari

To complete registration, click the "here" link provided, or if you are not comfortable clicking the link in this email, you can copy and paste this URL into your browser: <a href="https://exactix.colorado811.org/link-login/CO811/62c3fdb8-89a2-11f0-9daf-e6a2b60cfa60">https://exactix.colorado811.org/link-login/CO811/62c3fdb8-89a2-11f0-9daf-e6a2b60cfa60</a>

This will open the Exactix "Create Login" page.



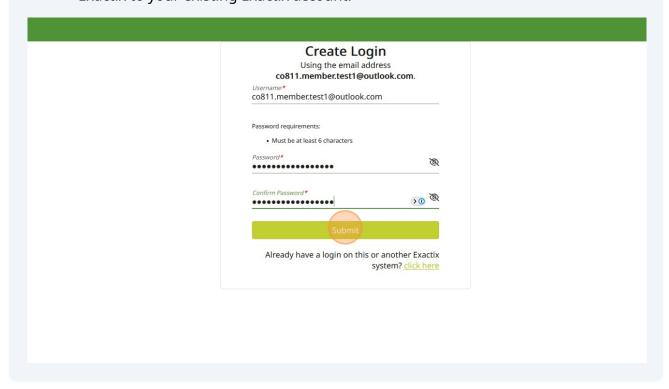
If assistance is needed for account setup or login, click on the "**website**" link at the bottom of the email or go to <a href="https://www.colorado811.org/contact-us/">https://www.colorado811.org/contact-us/</a>

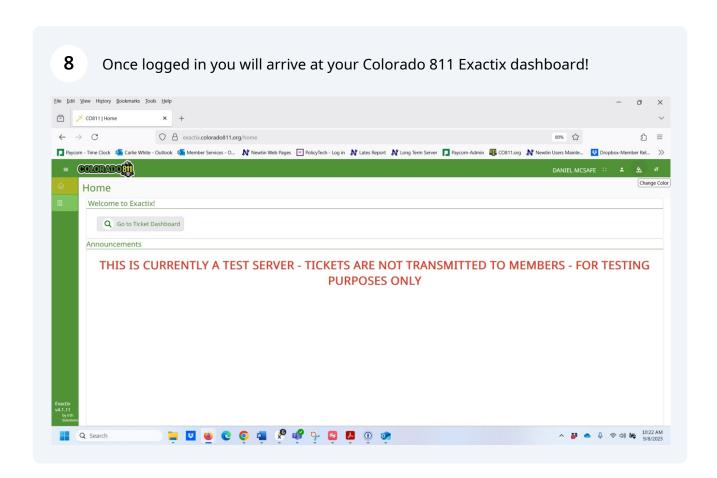


Your username will be your email address, and it should already be populated in the "username field" for convenience.

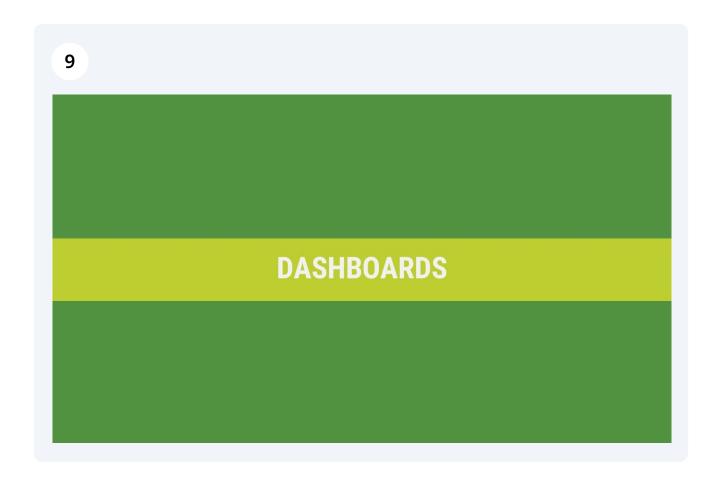
Create a password, and then re-enter it to confirm. Click "Submit".

Suppose you already have an Exactix account from another state's 811 center. In that case, you can click on the "**Already have a login on this or another Exactix system?**" and follow those simple instructions to connect the new Colorado 811 Exactix to your existing Exactix account.

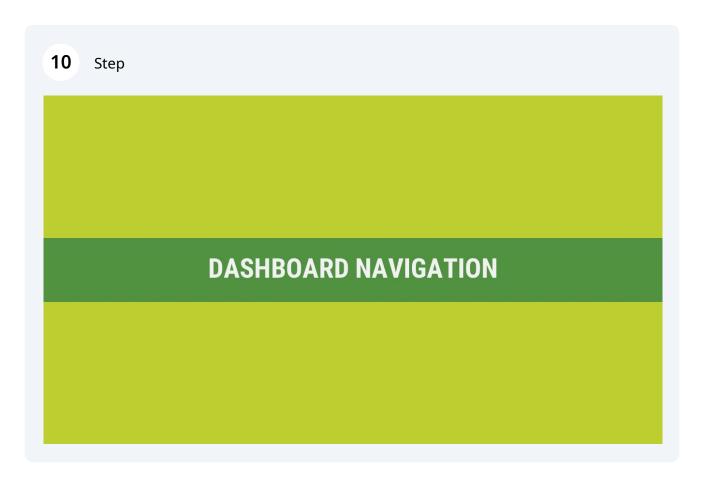


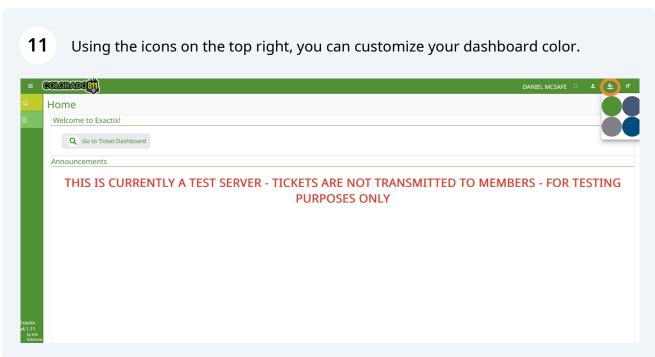


### \*\*\* Dashboards

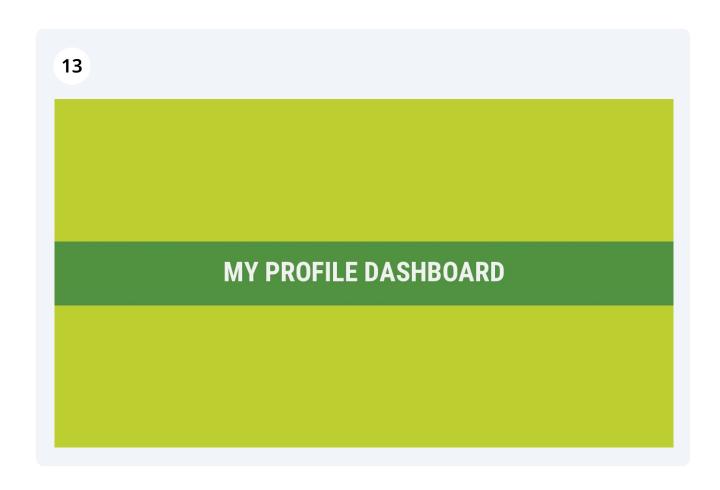


## **Dashboard Navigation**

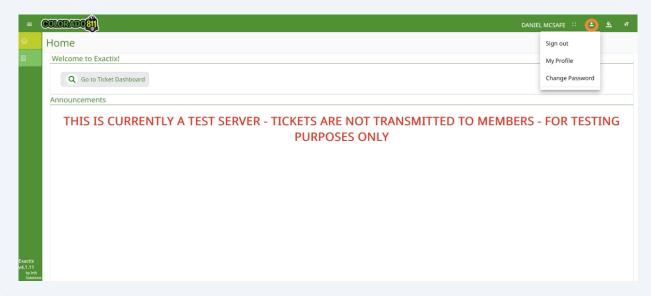




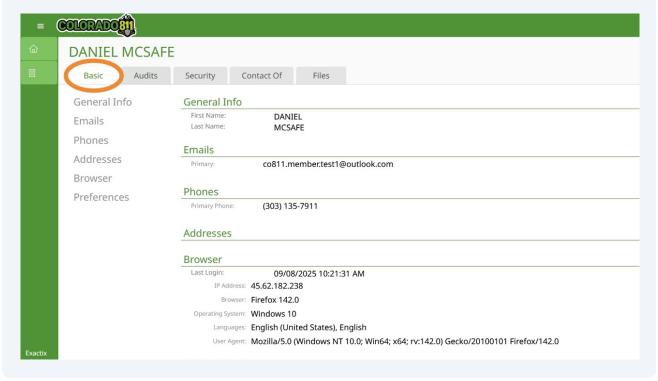
## **My Profile Dashbaord**



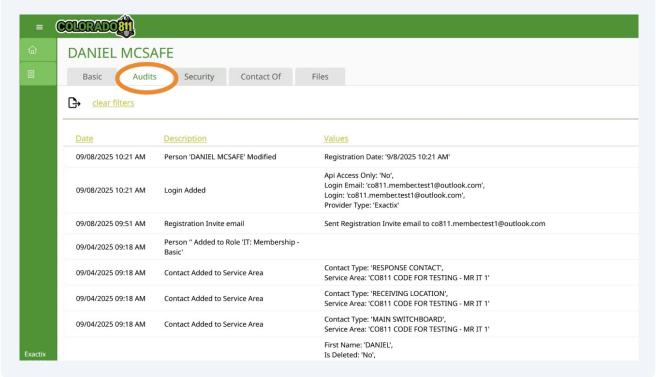
The person icon will allow you to access your profile information. You can sign out, change your password, and view your profile.



Within your profile's "**Basic**" tab, you can verify information such as name spelling, email addresses, phone numbers, and even browser information! If you find any discrepancies, please get in touch with member-services@co811.org to update your profile information.



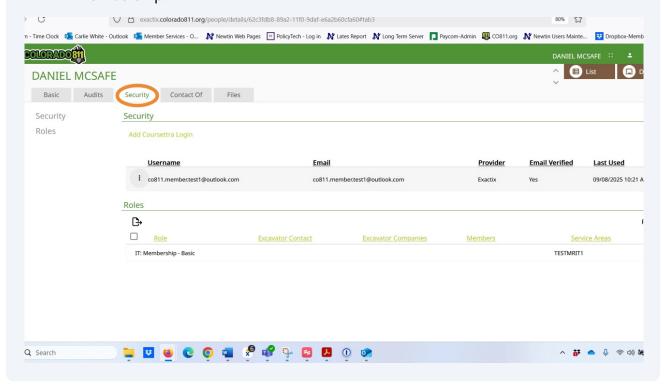
Within your profile's "**Audits**" tab, you will see all and any changes that have ever been made to your profile.



Within your profile's "Security" tab, you can view your username for logging into Exactix, your email address for notices from Exactix, and the Role (s) (if any) that have been assigned to you within Exactix. Roles in Exactix determine which features and functions users can access. Users may have multiple roles assigned to their account, allowing for higher levels of access and additional capabilities as needed.

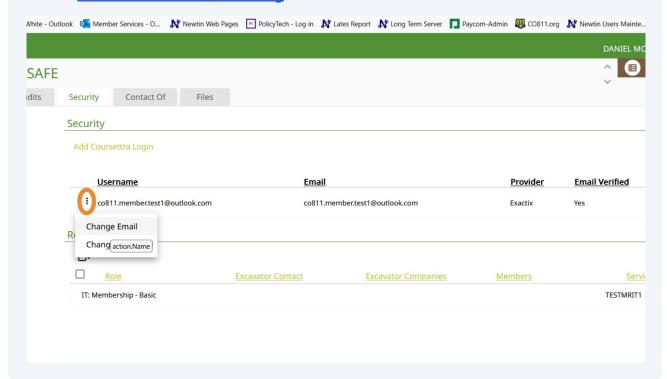
The "**Security**" tab will also display your API key if you are using the JSON API method to post positive responses.

Explore our additional training materials on Roles to discover what Membership-Basic, Membership-Standard, and Membership-Advanced Roles offer. These resources will help you understand the features and access levels each Role provides within Exactix, ensuring you get the most out of your membership.



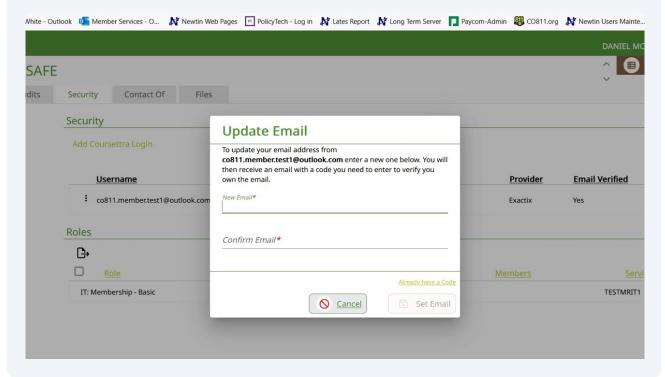
Also, from within your Profile's "**Security**" tab, you can change your email address used for notices from Exactix and/or change your password for Exactix by clicking on the three-dot menu icon next to your username.

Your Exactix Username cannot be changed. If you need to change your username, please get in touch with Member Relations via email at <a href="member-services@co811.org">member-services@co811.org</a>.

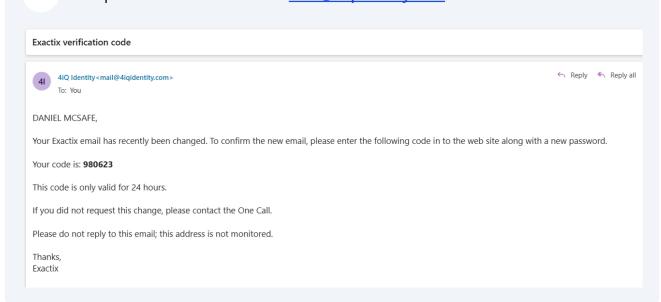


To Change Email - This changes the email address that Exactix uses to communicate with you. This does not change your Username.

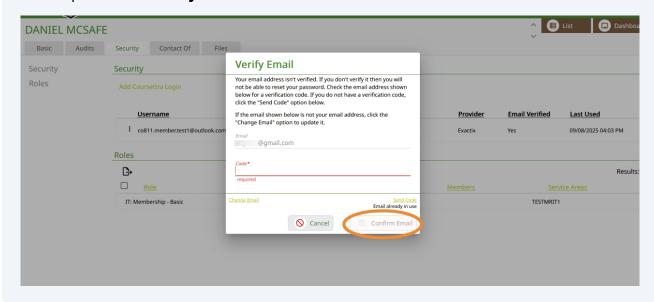
Enter the new email address, next confirm the email address, and click "**Set Email**". This will automatically send an email from <a href="mail@4iqidentity.com">mail@4iqidentity.com</a> to the new email address provided with a code to verify the new email address.



20 Sample verification email from mail@4igidentity.com

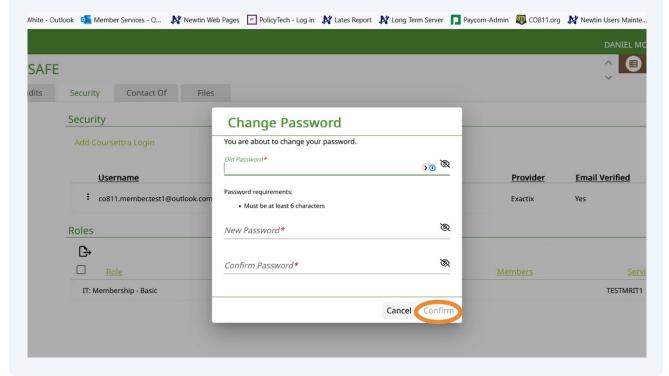


Verify the new email by entering the code provided in the verification email received, and click "**Confirm Email**". If the email address for notices received from Exactix has been updated and verified successfully, it will display that on your profile's "**Security**" tab.

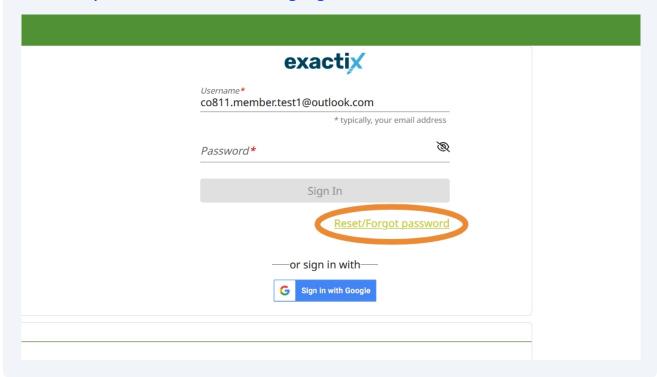


**22** To Change Password - This changes the password used to log into Exactix.

Enter your old Exactix login password, then enter the new password (6 characters or more). Next, confirm the new password and click "**Confirm**".

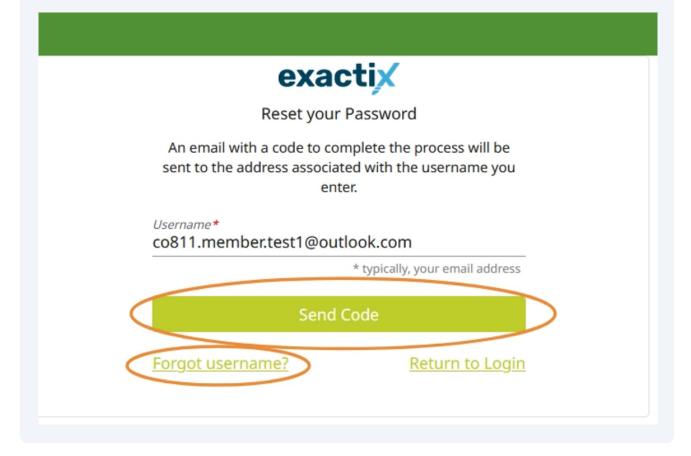


Forgot Password or Username - If you forget your Exactix Username and/or Password, there is a "**Reset/Forgot Password**" link on the Exactix login page at <a href="https://exactix.colorado811.org/login">https://exactix.colorado811.org/login</a>.

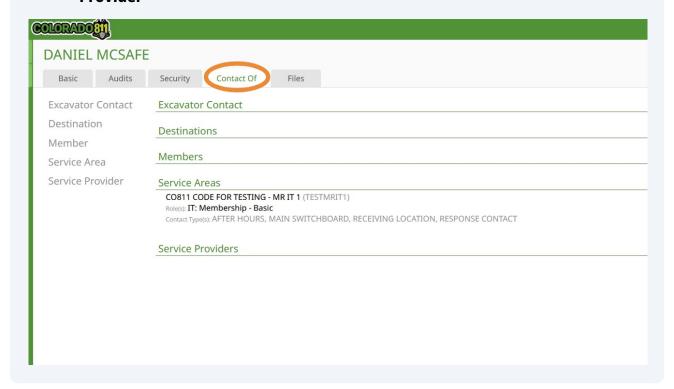


Resetting Password - If you know your Username, enter it and click "**Send code**" to receive a verification code to your Exactix email address, which is used for notifications. This verification email will come from <a href="mail@4iqidentity.com">mail@4iqidentity.com</a>. Enter the code to reset your password.

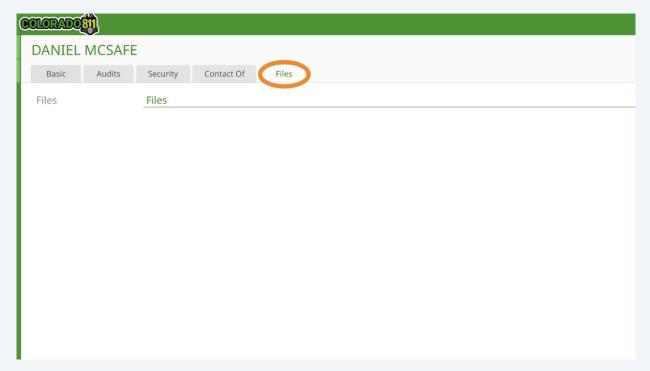
If you do not know your Username, you can click on "**Forgot Username**," which will allow you to enter an email address that Exactix will send an email to with the username and verification code that can be used to access your account.



The next tab in your profile is the "Contact Of" section, which displays the different areas in Exactix where you may be listed as a contact. People can be contacts in Exactix as an Excavator who submits tickets, a contact at a locate ticket receiving Destination, a membership billing contact which would be shown under the "Members" section, and/or as a contact on "Service Areas" which are the member service area code(s) you have access to, and finally as a Ticket Management System third party contact which would be under "Service Provider"



The last tab within your Exactix profile is the "**Files**" tab. This area displays any files uploaded by Colorado 811 Member Relations to your Exactix account.

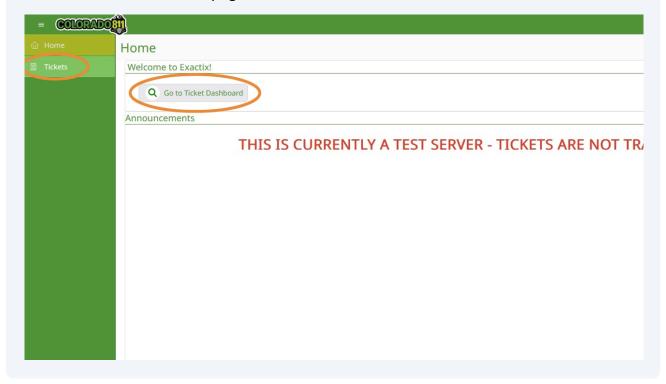


i

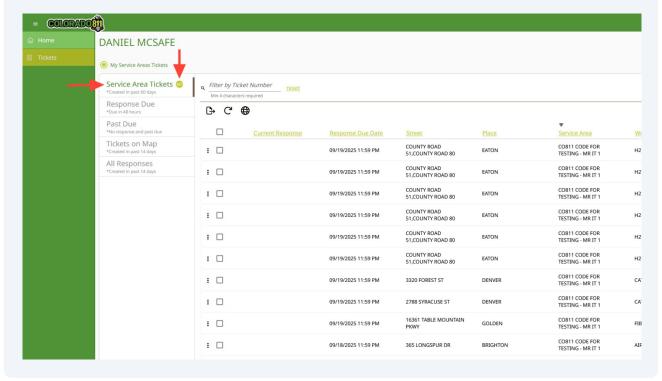
This completes the review of the Member login process and your profile within Exactix! If you have any questions or concerns or if any of the information is incorrect, please contact Colorado 811 Member Relations at <a href="mailto:member-services@co811.org">member-services@co811.org</a> or 303-232-1991 for assistance.

### **Tickets Dashboard**

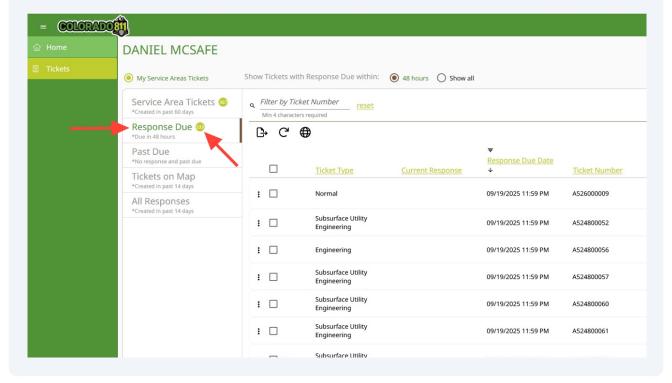
To access your Ticket Dashboard on Exactix, you can click on either the "**Go to Ticket Dashboard**" button or the "**Tickets**" section on the banner on the left side of the Exactix homepage.



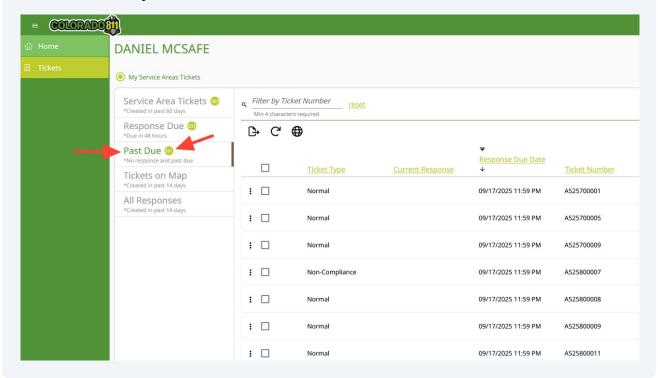
The Ticket Dashboard will open to your "**Service Area Tickets**" section. These are all of the tickets for your service area(s) that were created in the past 60 days. There is a small dot icon next to the "**Service Area Tickets**" section, which displays the total number of tickets in this section of your Ticket Dashboard.



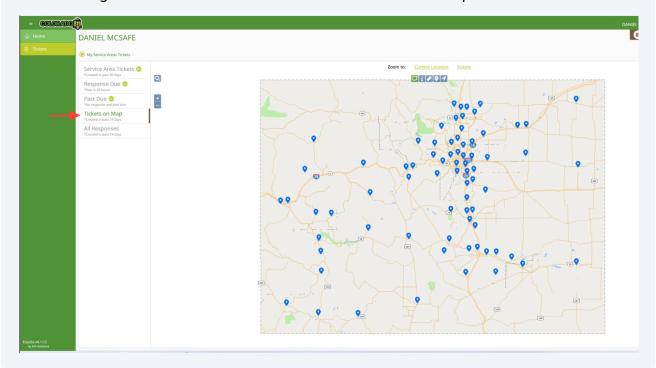
The following section listed on your Ticket Dashboard is the "**Response Due**" section. These are all of your service area(s) tickets that are due in 48 hours. There is a small dot icon next to the "**Service Area Tickets**" section, which displays the total number of tickets in this section of your Ticket Dashboard.



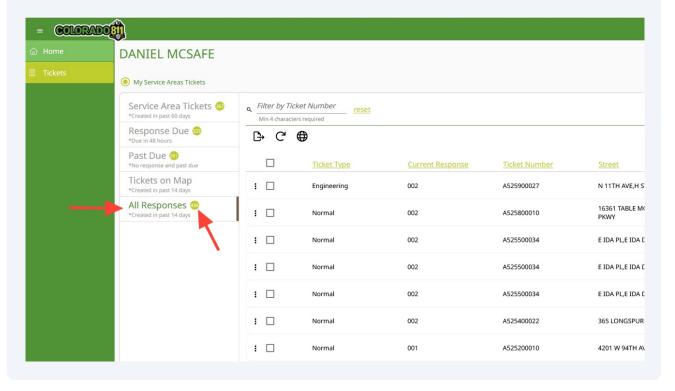
The following section listed on your Ticket Dashboard is the "**Past Due**" section. These are all of your service area(s) tickets that have not received a positive response yet and are past the locate-by date. There is a small dot icon next to the "**Service Area Tickets**" section, which displays the total number of tickets in this section of your Ticket Dashboard.



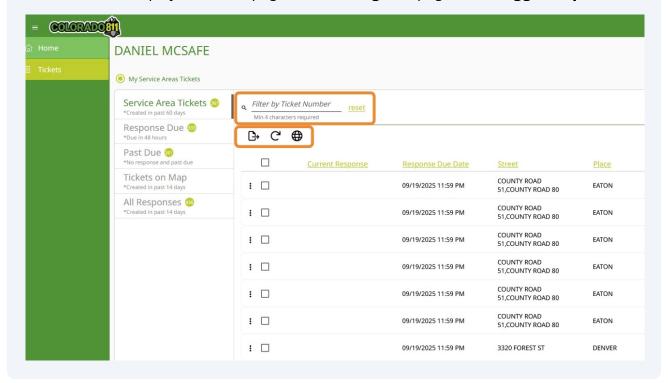
The next section listed on your Ticket Dashboard is the "**Tickets on Map**" section. This section allows you to see your service area(s) tickets that were created within the last 14 days, displayed as points on a map. See the "Tickets on Map" section of this guide for a more detailed look at the Tickets on a Map section.



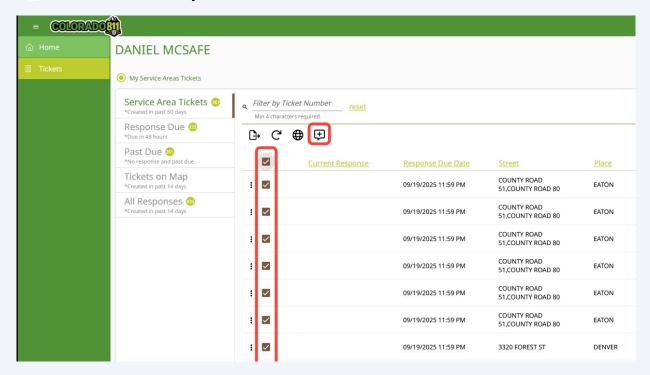
The final section listed on your Ticket Dashboard is the "**All Responses**" section. These are all of the positive responses that have been posted to your service area(s) tickets. There is a small dot icon next to the "**Service Area Tickets**" section, which displays the total number of ticket responses in this section of your Ticket Dashboard.



Every section of your Ticket Dashboard, except the Tickets on Map section, features a "**Filter by Ticket Number**" field where a ticket number can be entered and searched for to locate it quickly. Each of the sections (except for the Tickets on Map section) will also have a few icons below the ticket filter field for "Exporting" what is displayed on that page, "**Refreshing**" the page, and "**Toggle Map**".

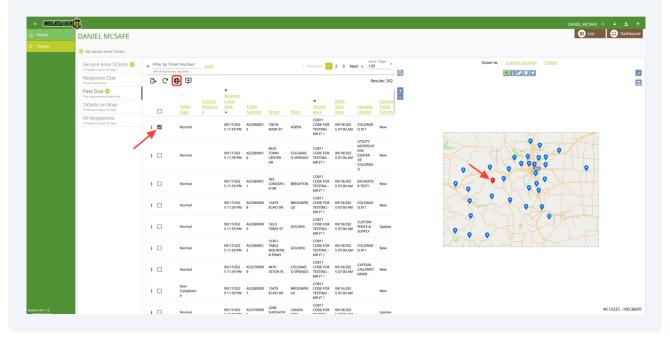


A fourth icon will appear once a ticket, or several tickets, have been checked, which is "**Add Response**."



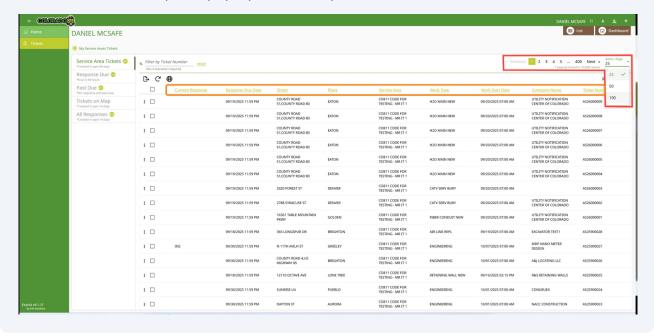
The "**Toggle Map**" icon, which resembles a small sphere, displays a map on the right side of the screen showing the tickets currently on the list you are viewing. If one or more of the tickets are checked, then that ticket will be displayed on the map in red, while all unchecked tickets will be displayed in blue. As the map view is adjusted, the list of tickets in the shown list will also change to match the new map view.

The map has features like zoom in, zoom out, search (magnifying glass on the top left corner of the map), a measurement tool, a 'place a pin' tool, position to current location (must have location services on your device turned on for this feature to work), well and facility map layers, and aerial imagery. Refer to the "Tickets in Map" information below for a more in-depth examination of the map features, as the "Toggle Map" icon and the "Tickets on Map" map share the same available features.



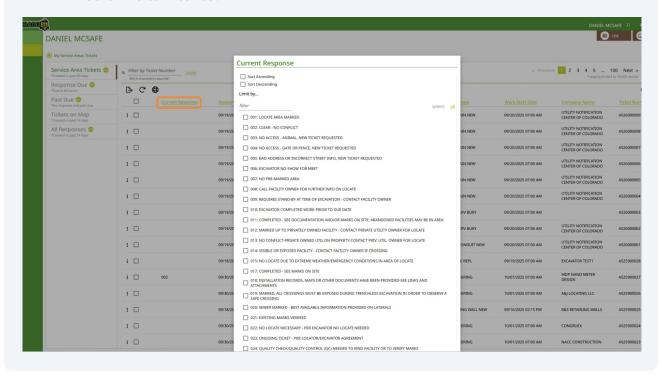
Every section of your Ticket Dashboard, except for the "**Tickets on Map**" section, features a page index and the ability to adjust the number of items listed per page, located at the top right of the ticket list.

In addition, every section, except for the "**Tickets on Map**" section, that includes column data, can be filtered per column. Each of the column headers is a clickable link that will open a pop-up with filter parameters that can be set.

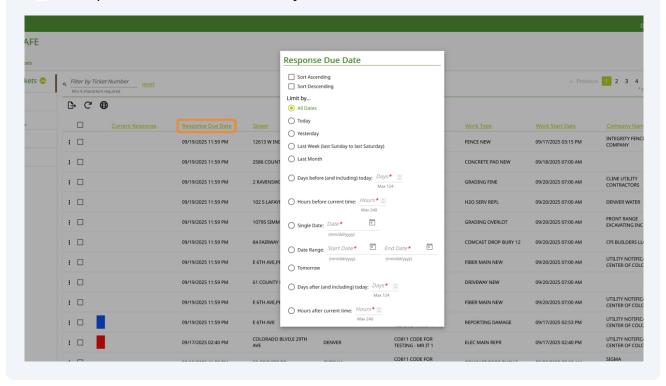


To open a column filter, click on the column header you want to filter by, make your filter selections, and then click anywhere outside the filter pop-up to close it and apply the filter. Each column has its own filtering capabilities, and multiple column filters can be set as needed.

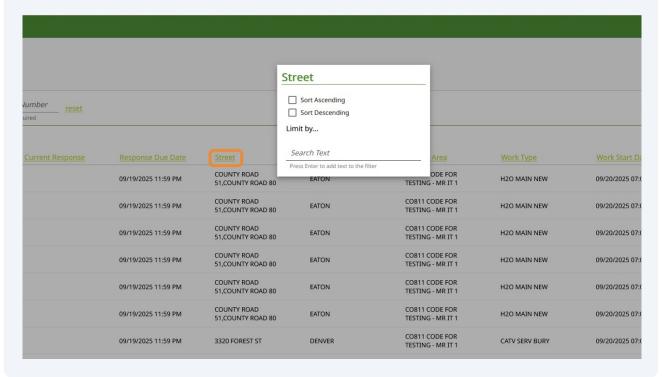
The "**Current Response**" column filter lets you pick what positive response(s) you would like to filter to.



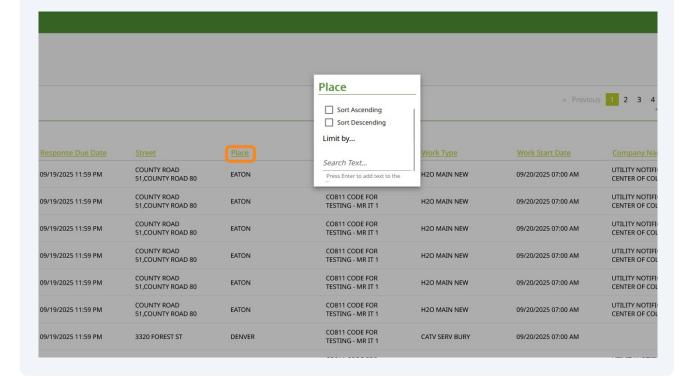
The "**Response Due Date**" column filter allows you to filter by the ticket's response due date (the locate-by date).



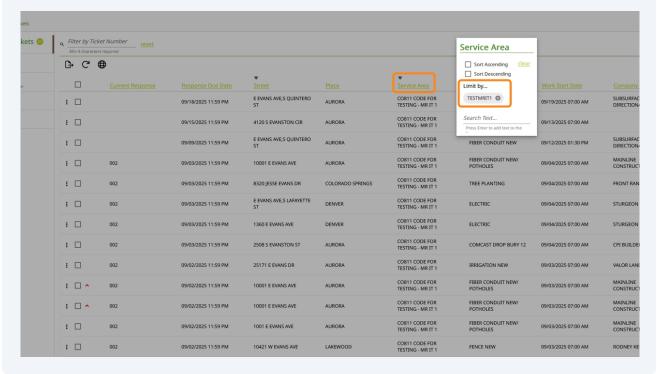
The "**Street**" column filter allows you to search for a specific address or street and filter results in ascending or descending alphabetical order.



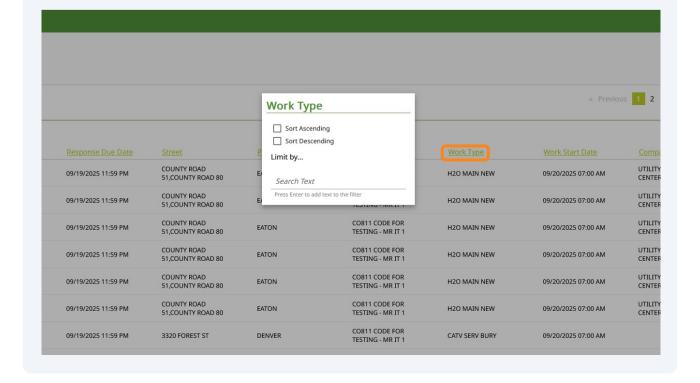
41 The "Place" column filter lets you filter based on the town or city on the ticket.



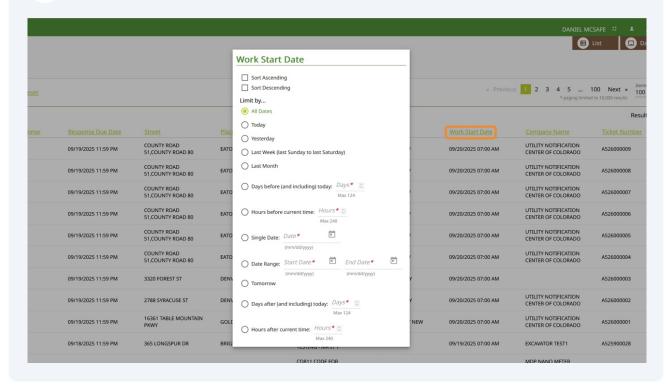
The "**Service Area**" column filter lets you sort by service area. This filter will be limited to the service area(s) to which you have access. If you have more than one service area code, this filter allows you to sort by service area.



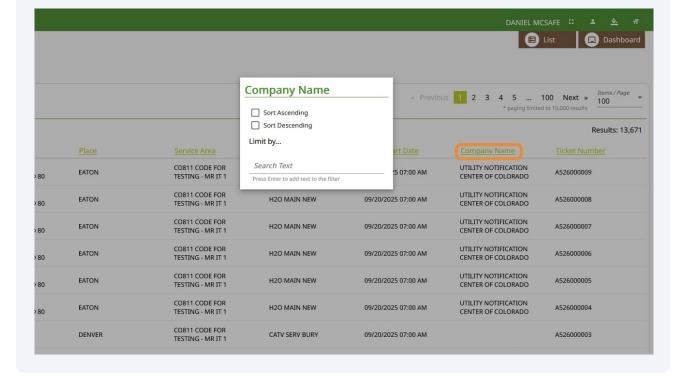
The "Work Type" column filter allows you to sort tickets by work type.



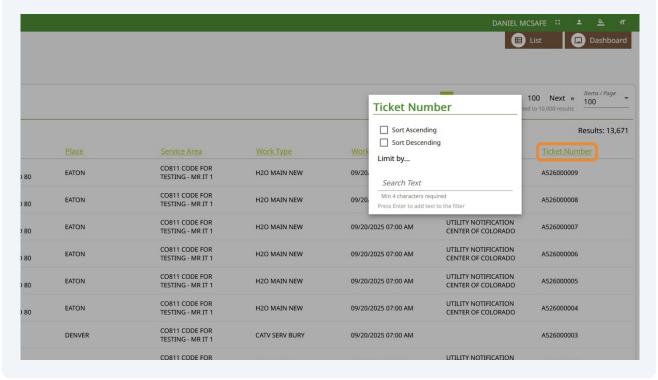
The "**Work Start Date**" column filter enables you to filter tickets by their work start date.



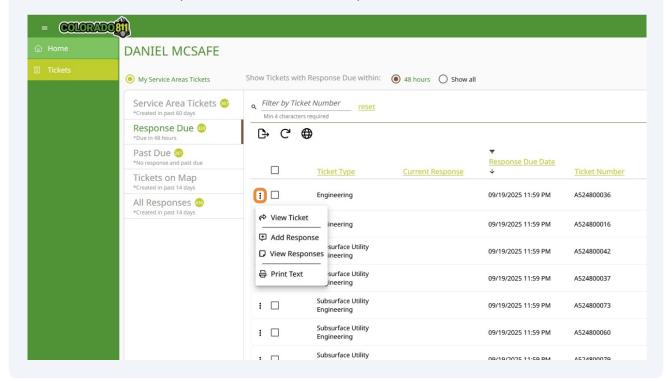
The "**Company Name**" column filter enables you to search and filter for a specific company name associated with a ticket.



The "**Ticket Number**" column filter allows for sorting by ticket number in either ascending or descending order, and is another area where a specific ticket number can be searched for.



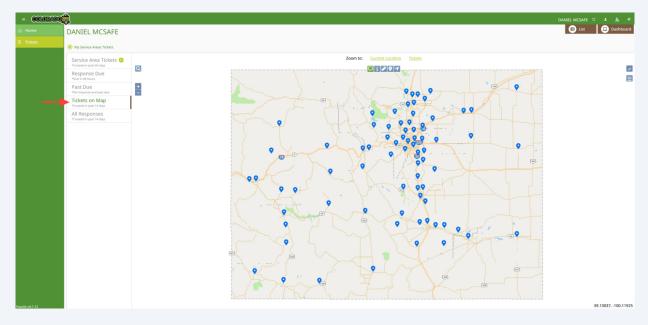
On your Ticket Dashboard, each ticket row in the list will also have a 3-dot menu (:) that allows you to open and view the entire ticket, add a positive response to the ticket, view responses on the ticket, and print the full ticket text.



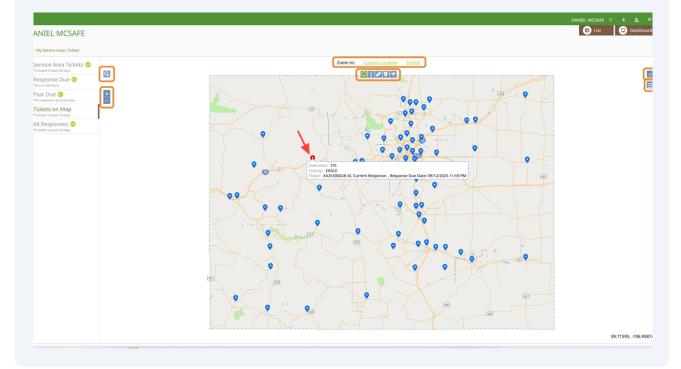
Suppose the ticket is an older version of a ticket. In that case, meaning the ticket has either been updated, modified, or the ticket has had a secondary function like an Excavator Renotification (EXRN), or Relocate/Refresh (RLRF) processed off of it, there will be a red icon next to the checkbox for the row and the 3-dot menu (:) will also have additional options to "View Most Recent Version" of the ticket and "Find All Related" tickets.

Current R	<u>esponse</u> <u>Response</u>	Due Date	<del>Street</del>
<b>:</b> 🗆 002	09/03/2025	11:59 PM	2508 S EVANSTON ST
<b>:</b> 002	09/02/2025	11:59 PM	25171 E EVANS DR
: 002	09/02/2025	11:59 PM	10001 E EVANS AVE
3 O02	09/02/2025	11:59 PM	10001 E EVANS AVE
∀ View Ticket     ∀ View Most Recent Version     ∀ Vi	09/02/2025	11:59 PM	1001 E EVANS AVE
Find All Related	09/02/2025	11:59 PM	10421 W EVANS AVE
<ul><li></li></ul>	09/02/2025	11:59 PM	E EVANS AVE,S TELLUI ST
음 Print Text	08/29/2025	11:59 PM	939 EVANSTON ST
<b>:</b> 002	08/29/2025	11:59 PM	E EVANS AVE,S SABLE BLVD
<b>:</b> 🗆 002	08/29/2025	11:59 PM	14507 E EVANS AVE
. 🗆 👊	00 000 0000		E COUNTY LINE RD,EV

The "**Tickets on Map**" section of your dashboard allows you to view tickets for your service area(s) created within the last 14 days, displayed as points on a map. This may be helpful for route planning and ticket assigning for locators.

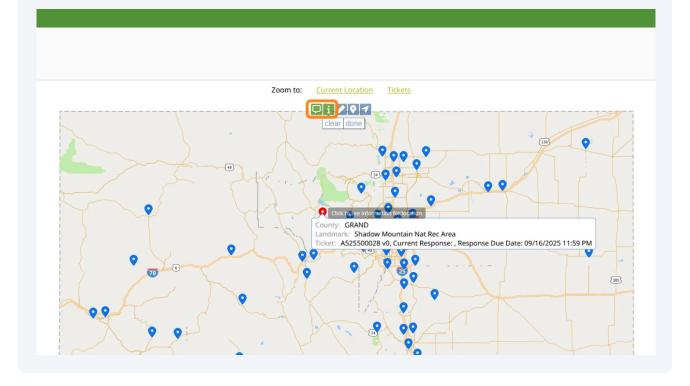


The map has features like zoom in, zoom out, search (magnifying glass on the top left corner of the map), a measurement tool, a 'place a pin' tool, a position to current location feature, zoom to current location or zoom to view all Tickets on the map, some oil well and facility map layers, and an aerial imagery map option as well.



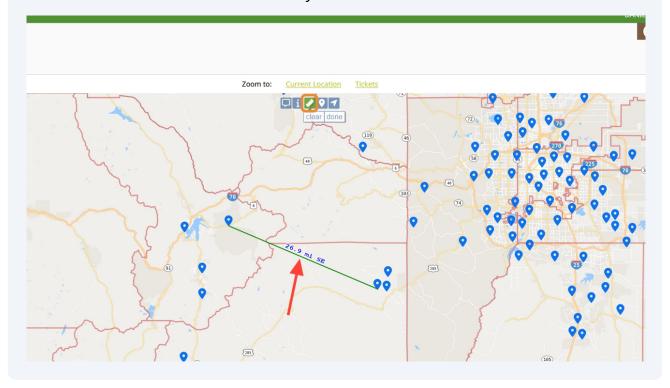
When the icon at the top of the map, which resembles a speech bubble for "**Show map features at the current cursor position**," is highlighted in green, it is ON. If you hover over any of the icons, their names will be displayed. When this is ON, if you pause your cursor over a ticket pin on the map, some basic ticket information will be displayed. To turn this feature off, click the speech bubble icon, and it will change to grey, indicating that it is no longer on.

When the icon at the top of the map, which is a lowercase "i" for "Show map information for location," is highlighted in green, it is ON. When this feature is enabled, clicking on a ticket pin on the map will display basic ticket information. To turn it off, click the "i" icon, and it will change to grey, indicating it is no longer on. The "i" icon also has a "clear" and "done" option that will display when it is ON as well.

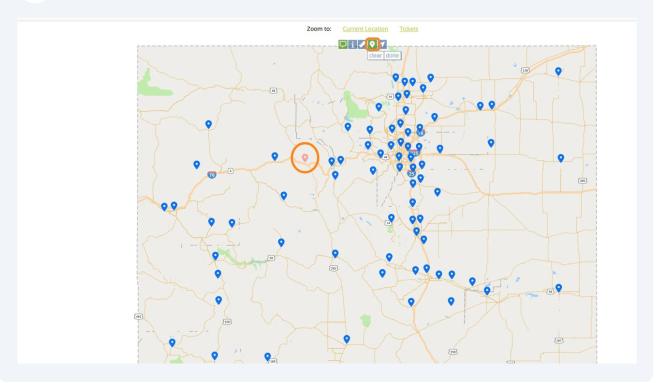


The map measurement icon looks like a small ruler. If it is highlighted in green, then it is ON and also includes a "**Clear**" and "**Done**" option below it when it is active and in use. Click once to start the measurement, and double-click to end it. The line's distance will be displayed on the measurement line(s) that were drawn. To turn it off, click the measurement tool, then click on the ruler icon. It will change to grey and will no longer be active.

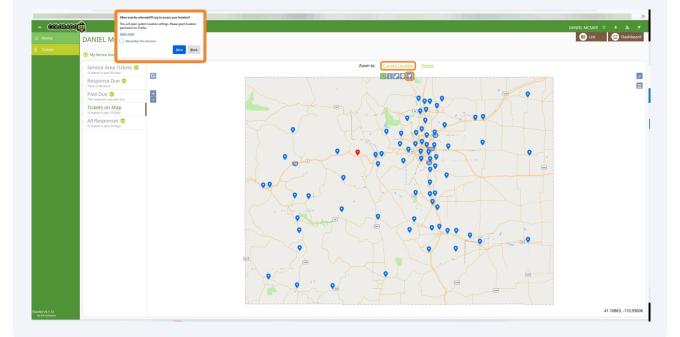
Right-clicking on the map opens a small menu where you can adjust the measurement increments used by the measurement tool under "**Units**".



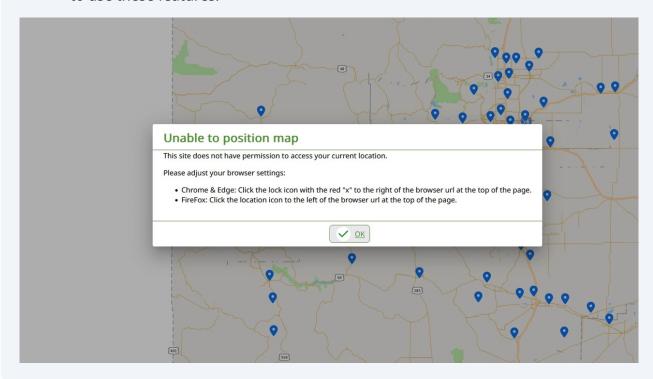
You can place your own pins on the map as required by using the "Add Push Pins" icon.



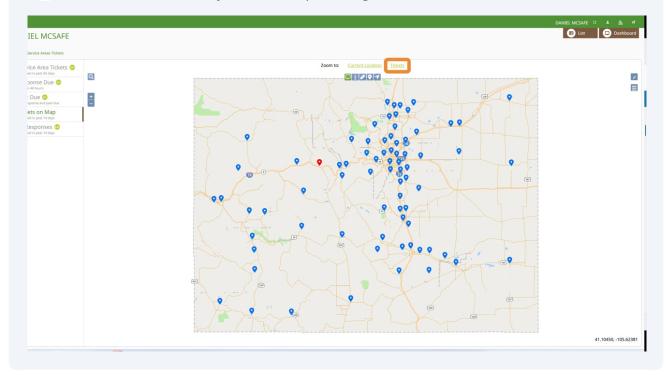
The "Position to your Current Location" and "Zoom to your current location" map features will automatically zoom the map view to your current location, allowing you to view tickets near your current location in the field. For either of these features to work, location services on your device must be turned on and "allowed" for Exactix.



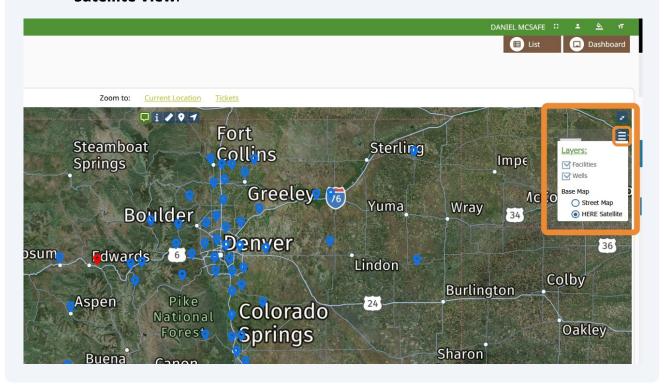
Suppose location services are not enabled on your device. In that case, Exactix will display a pop-up informing you of the necessary steps to help them, allowing you to use these features.



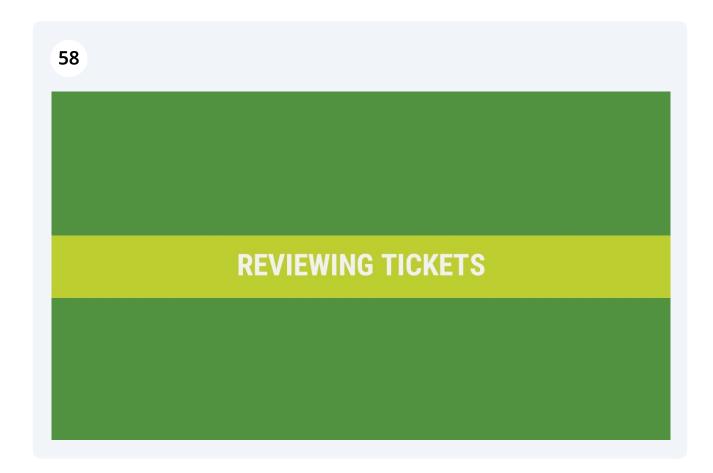
The zoom to "**Tickets**" feature will zoom the map view out to show all tickets within the last 14 days on the map view again.



The map also includes map layers for oil well locations and facilities that can be turned on or off as needed by clicking the hamburger menu ("□") on the top right of the map and checking or unchecking the box. These layers will only be visible on the map once you have zoomed into an area close enough for them to display. This hamburger menu also allows you to switch between **Street View** and **Satellite View**.

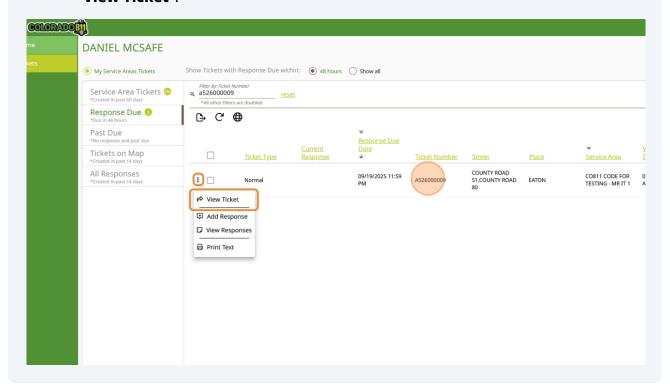


#### \*\*\* Reviewing Tickets



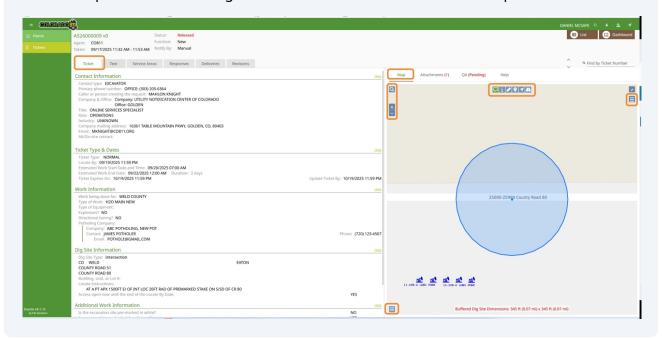
Tickets within Exactix may contain more detailed information than what is currently delivered to members, so it is always beneficial to review the full ticket within Exactix.

Select the ticket you want to review and open it by double-clicking anywhere on the ticket row, or by clicking on the 3-dot menu for the ticket row and selecting "**View Ticket**".



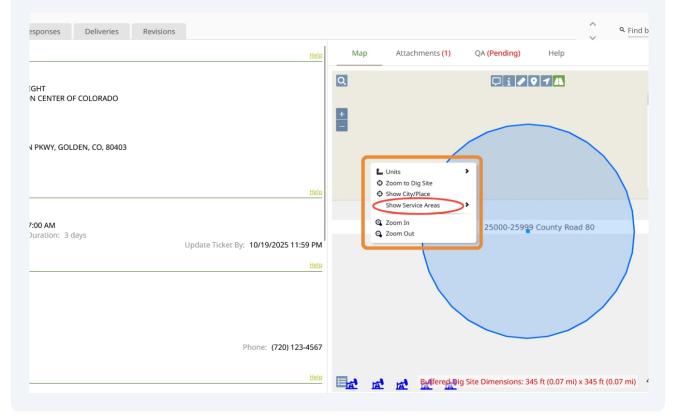
The "**Ticket**" tab within the full ticket displays all the information collected during ticket submission, as well as a map showing the dig site mapped for the ticket. The dig site mapping is what triggers the notification to underground facility owner/operator members. Suppose the ticket's dig site mapping touches the member's service area registration map that is active in the system. In that case, that member will receive the ticket.

The map has features like zoom in (+), zoom out (-), search (magnifying glass on the top left corner of the map), a measurement tool, a 'place a pin' tool, a position to current location feature (navigation arrow icon), a highlight streets feature (road icon), as well as some oil well and facility map layers, and an aerial imagery map option within the hamburger menu ("=") on the top right of the map. The map also includes a legend in the bottom left corner of the map.



Right clicking on the map will open a few more map features like; "**Units**" which will let you change the increment of measurement for the map measurement tool, a "**zoom to Dig Site**", a "**Show City/Place**" feature, a "**Show Service Areas**" feature which will display your Service Area(s) registration area(s) on the map for reference, as well as another place to zoom in and zoom out.

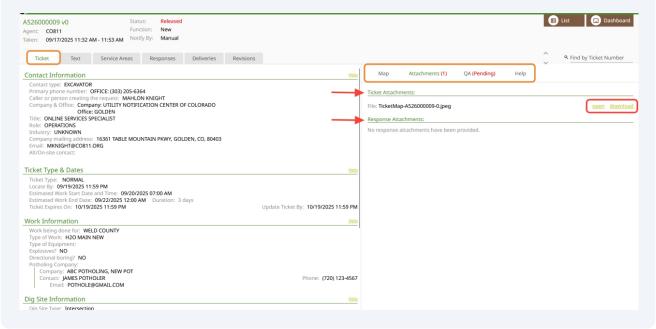
"**Show Service Areas**" is a valuable tool for understanding why your Service Area was notified on a ticket due to the dig site mapping. It will show the dig site overlapping or touching your Service Areas registration map. If the Dig Site does not appear to be within your Service Area(s) registration map, then your Service Area(s) may have been manually added to the ticket at the excavator's request.



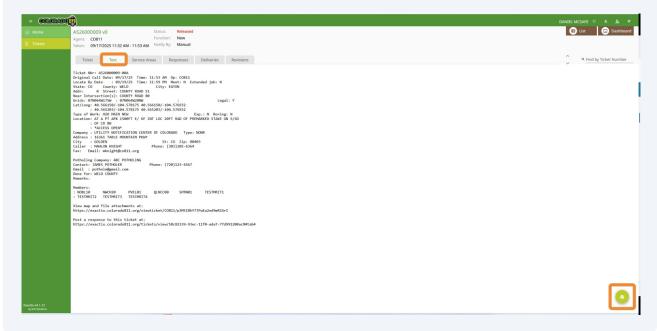
Above the map on the "**Ticket**" tab, there is a "**Attachments**" tab, which displays a red number indicating the number of attachments uploaded to the ticket, if any. This tab will show any excavator attachments that were included with the ticket when it was submitted under the "**Ticket Attachments**" section and, if you are looking at a ticket that is past their locate by date, there may be some positive response attachments that were uploaded by the members notified on the ticket with their positive responses under the "**Response Attachments**" section. The ticket attachments can be opened or downloaded.

There is also a "**QA**" tab above the map that indicates whether the Quality Assurance Department has reviewed the quality of the ticket. This tab will say "Pending" if the ticket has not been quality checked yet, or it will display a score in red if it has been QA'd.





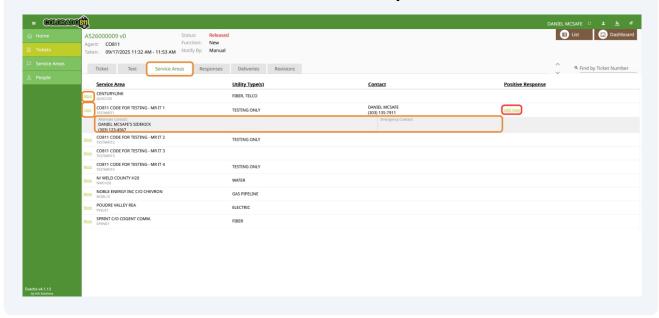
The next tab in the whole ticket is the "**Text**" tab. This tab displays the ticket text and information that was sent to the member. The ticket text can be printed using the printer icon on the bottom right of the page.



The next tab is the "**Service Areas**" tab. This tab shows all of the member service areas that were notified on the ticket.

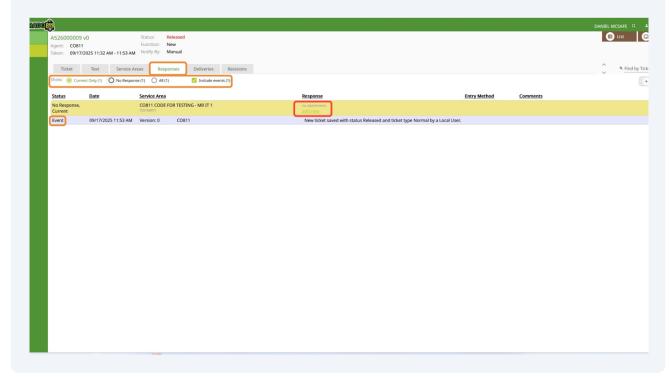
If you click on the "**More**" next to each Service Area listed, the member's contact information will be displayed.

Positive Responses can also be posted from this "**Service Areas**" tab by clicking the "**add new**" button under the "**Positive Response**" column.

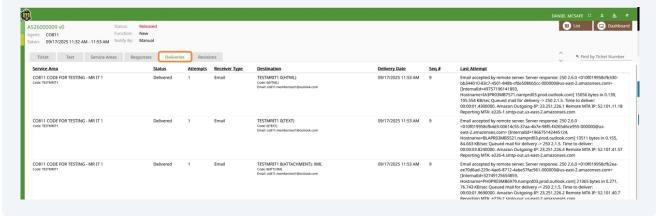


The next tab is the "**Responses**" tab. This tab allows you to post responses by clicking the "**Add New**" button under the "**Response**" column. It will also display positive responses that have been posted for your Service Area(s) on the ticket, as well as the ticket events.

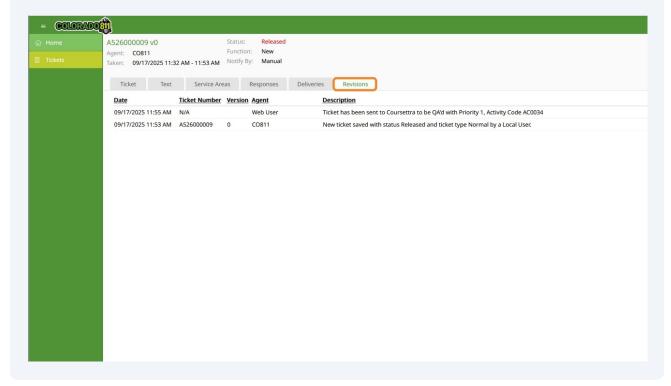
The view on the "**Responses**" tab can be sorted using the "**Show**" filter check boxes. "**Current Only**" will show the most recent positive responses only, the "**No Response**" will show your Service Area(s) that have not had a positive reaction posted yet, and the "**All**" will show all responses -new, old, and none- for your Service Area(s). The "Include Events" checkbox will also include the ticket events in the view.



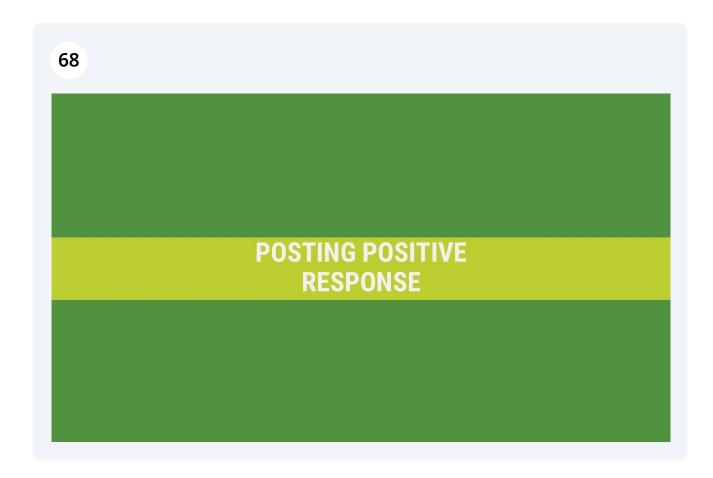
The next tab is the "**Deliveries**" tab. This tab displays the ticket delivery details related to the ticket being delivered to your Service Area(s) and its destination.



The final tab in the whole ticket is the "**Revisions**" tab. This tab displays all revisions the ticket may have undergone. Revisions are created when the ticket has been modified, updated, or has had a secondary ticket function processed, like an Excavator Renotification or a Relocate/Refresh.

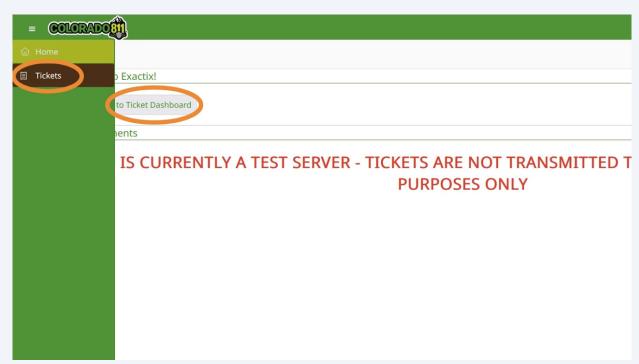


### \*\*\* Posting Positive Response



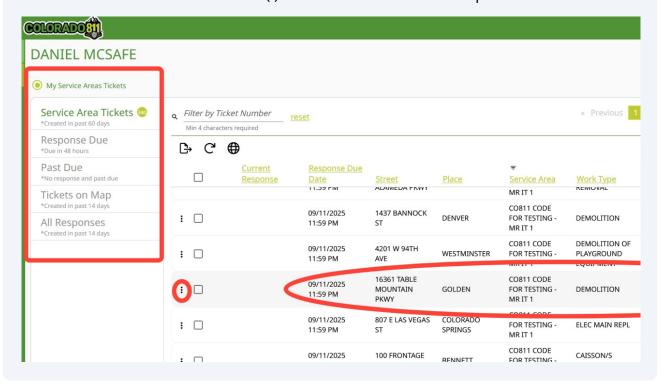
As a member, there are multiple ways to post positive responses to tickets within Exactix. Explore the different ways below and find what works best for you!

From your Exactix dashboard, click either "**Tickets**" on the banner on the left side of the screen or "**Go to Ticket Dashboard**" to find the tickets for your service area(s).



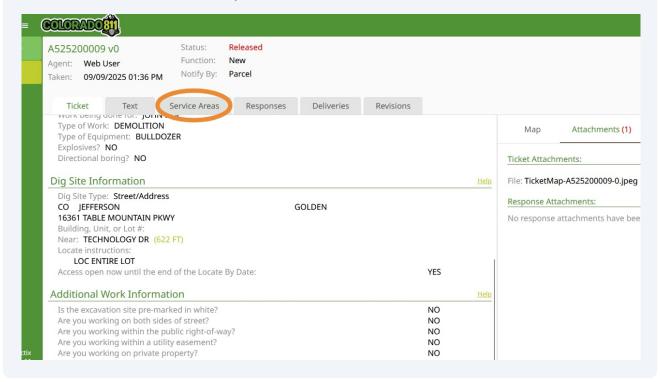
Once on the ticket dashboard, you will find a list of all tickets for your Service Area(s). On the left side, you should see several categories for quick sorting and viewing of available tickets: Response Due in 48 hours, Past Due, and Tickets on Map. If you are also an excavator and submit tickets in Exactix, you may also see a "My Tickets" category in this list. Check out our other training material, "Members- Reviewing Tickets," for more information on these ticket categories and steps for thoroughly reviewing tickets within Exactix!

Once you have found the ticket needing a positive response, click on the ticket row. Clicking anywhere on the ticket row should open the ticket. Alternatively, you can click on the 3-dot menu (:) and select "View Ticket" to open it as well.



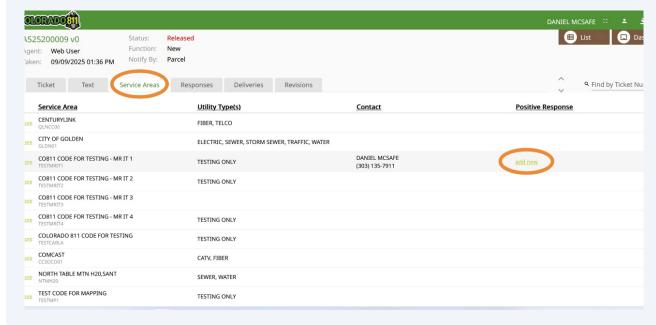
### Positive Response Posting Method #1 - Posting via the "Service Areas" tab within the full ticket view.

When the ticket is open for viewing, there are various tabs just under the ticket information near the top. Click on the "Service Areas" tab.



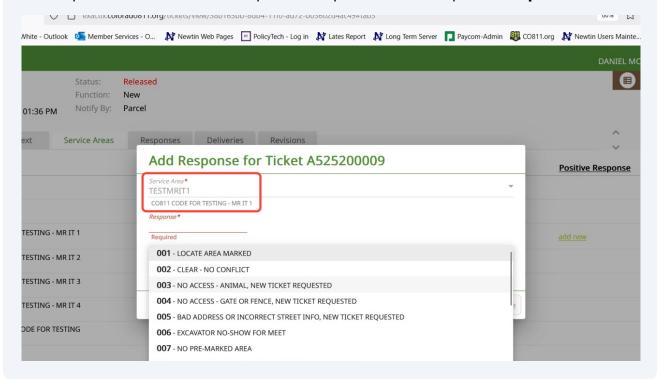
73 The "**Service Areas**" tab shows all of the service area codes that were notified on this ticket. For the Service Areas that you have access to post responses for, you should see an "**add new**" link under the Positive Response Column.

Click the "**add new**" link for the Service Area code you want to post a positive response to.



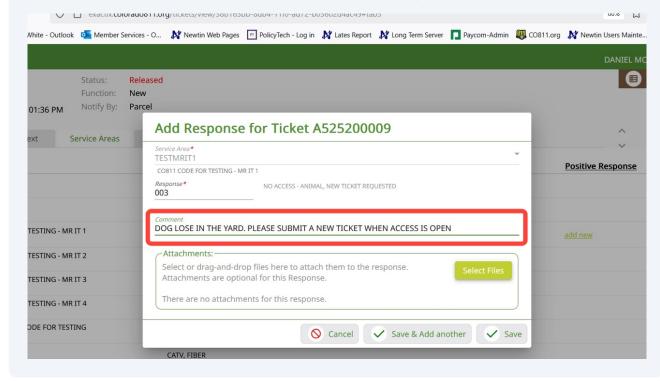
**74** A pop-up will appear to "Add Response for Ticket A00000000".

The top required field for "**Service Area**" will be auto-filled with the Service Area you clicked the "**add new**" link for. Next, select the positive response you want to post from the available responses drop-down in the required "**Response**" field.

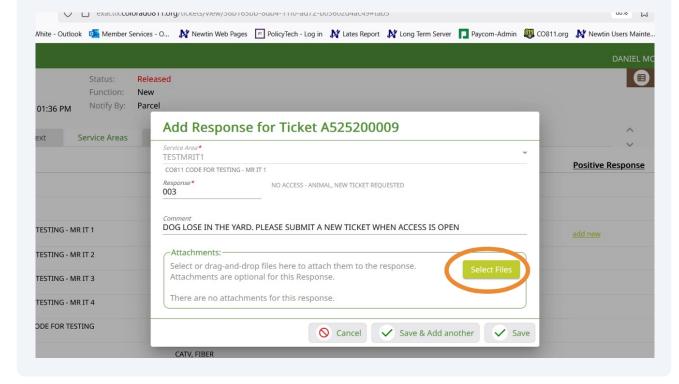


75 Next, add the Comment that will be uploaded along with the positive response.

Note: If you have picked a positive response that requires a comment to be added, then there will be a little red asterisk (\*) next to "Comment" for that field. There is a 10-character minimum for required comments.



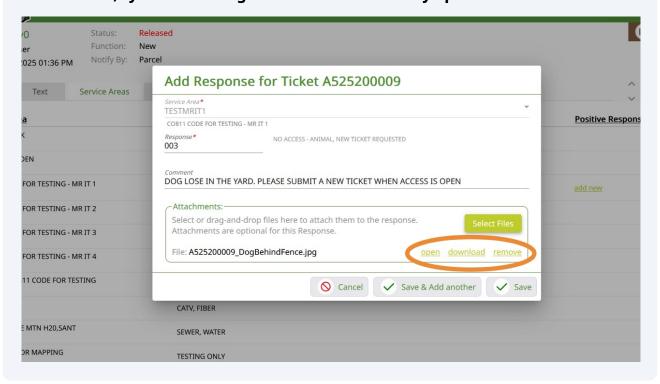
Next, upload your positive response supporting documentation by clicking the "**Select Files**" button. This will open the file explorer on your device, allowing you to browse and find the attachment(s) you want to upload.



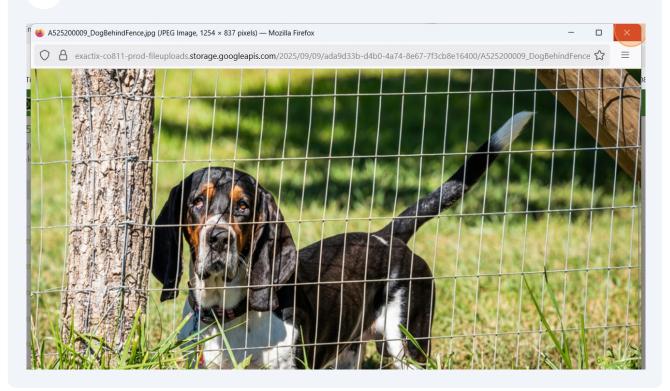
77

Once the file(s) have been uploaded, to the right of the uploaded file, you will see a link to "open" the attachment for review, "download" the attachment to your device, and "remove" the uploaded attachment if this is not the correct attachment that you intended to upload.

Note: Always review the files you have uploaded by "opening" them before continuing to ensure they are the correct attachments. This is the only time you can "remove" an uploaded attachment if it is not accurate. After you hit "save," you will no longer be able to remove any uploaded attachments.



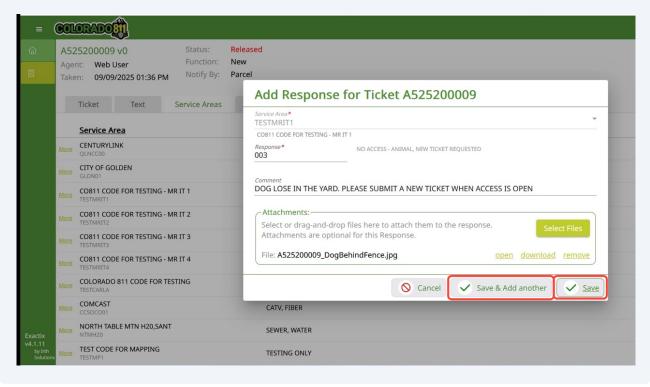
#### Sample "opening" of the uploaded attachment.



Once you verify that everything on the "Add Response for Ticket A000000000" pop-up is correct, it needs to be saved.

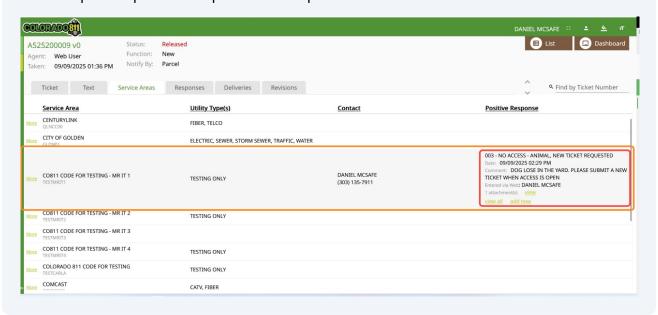
There are two save buttons:

- "Save" will save what you have entered into the ticket and close the pop-up
- "Save & Add Another" will save what you have entered into the ticket and reopen the "Add Response for Ticket A00000000" for the ticket, allowing you to add another positive response. This is useful if you have more than one Service Area code on the ticket that you need to respond to positively.



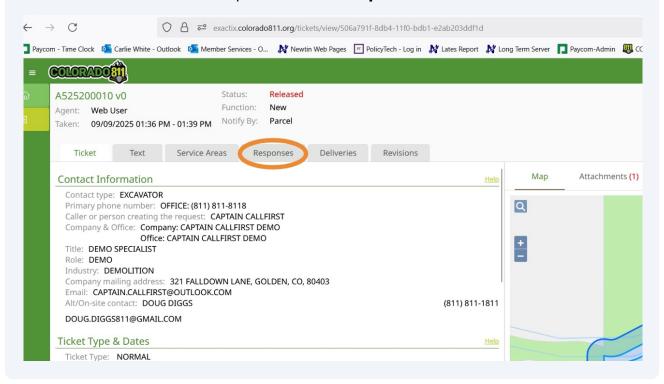
After saving the response, you should see the positive response posted, along with the response comments, and the number of attachments that were included on the row for your service code(s).

There are also options to "**view/view all**" the attachment(s) that were uploaded, and an option to "**add new**," which allows you to add a new positive response to the ticket for this service code if needed. There is no way to delete a positive response or attachments that have been saved to a ticket; however, a new updated positive response can be posted instead.



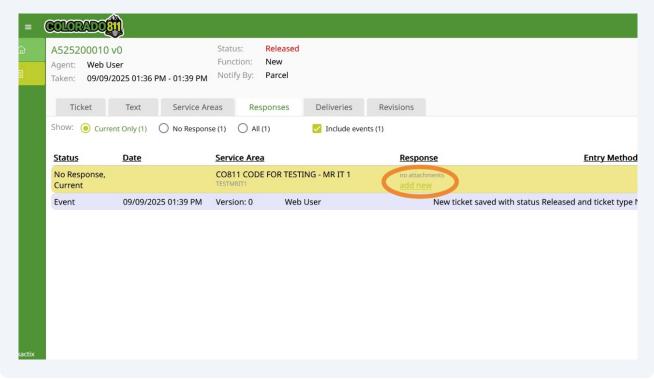
# Positive Response Posting Method #2 - Posting via the "Responses" tab within the full ticket view.

When the ticket is open for viewing, there are various tabs just under the ticket information near the top. Click on the "**Responses**" tab.



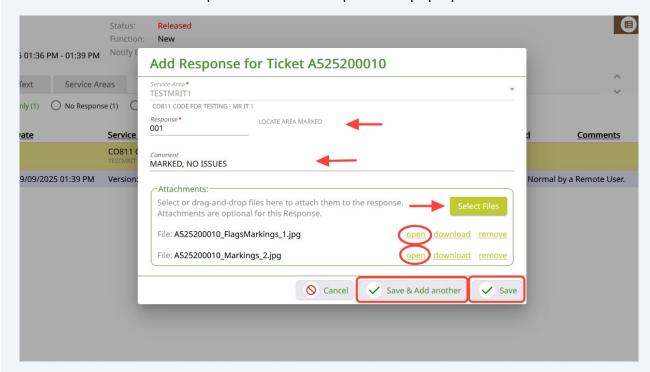
The "**Responses**" tab shows the service area codes that you have access to post positive responses for, as well as any responses that may have been posted already.

Click the "**add new**" link under the "**Response"** column for the Service Area code you want to post a positive response to.



**83** A pop-up will appear to "Add Response for Ticket A00000000".

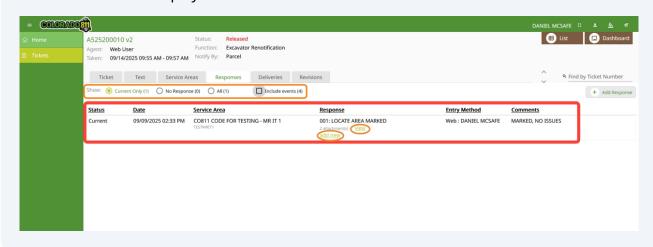
Follow the same steps as before to complete this pop-up.



After saving the response, you should see the positive response posted, along with the response comments, and the number of attachments that were included on the row for your service code(s).

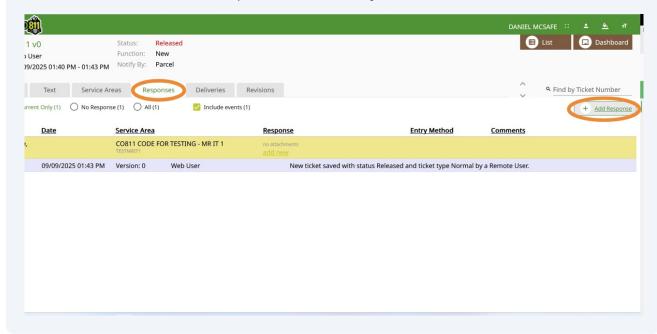
There is also an option to "**view**" the attachment(s) that were uploaded, as well as an option to "**add new**," which allows you to add a new positive response to the ticket for this service code if needed. There is no way to delete a positive response or attachments that have been saved to a ticket; however, a new updated positive response can be posted instead.

The "**Show**" filters can sort responses on the "**Responses**" tab; "**Current Only**" which will show the most recent response posted, "**No Response**" will show any of your service area codes that do not have a response posted yet, "**All**" will show all posted responses old and new, and "**Include Events**" will include the events log rows in the display as well.



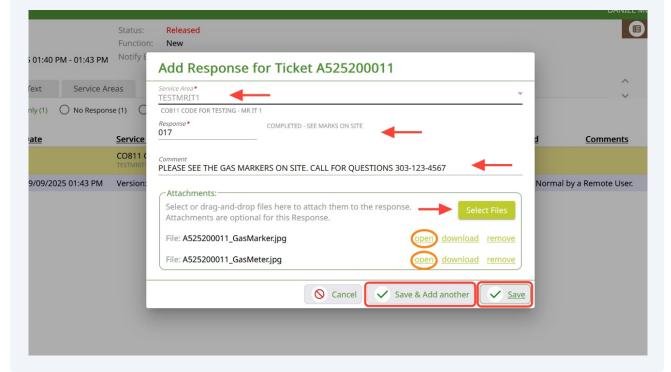
# Positive Response Posting Method #3 - Posting via the "Add Response" button in the "Responses" tab within the full ticket view.

When the ticket is open for viewing, there are various tabs just under the ticket information near the top. Click on the "**Responses**" tab.



**86** A pop-up will appear to "Add Response for Ticket A00000000".

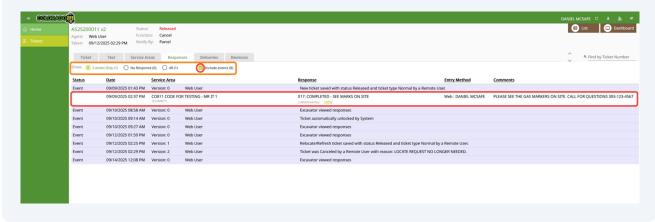
Follow the same steps as before to complete this pop-up.



After saving the response, you should see the positive response posted, along with the response comments, and the number of attachments that were included on the row for your service code(s).

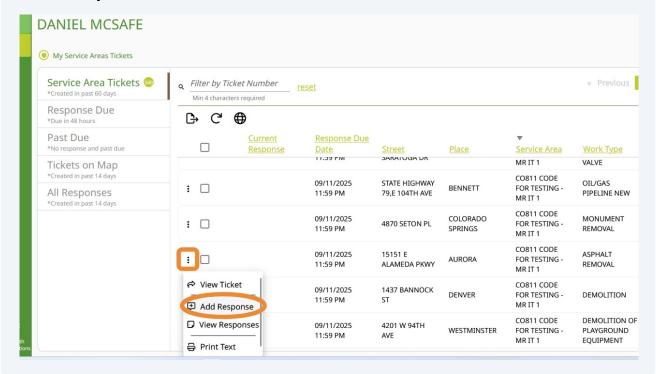
There is also an option to "**view**" the attachment(s) that were uploaded, as well as an option to "**add new**", which allows you to add a new positive response to the ticket for this service code if needed. If there is no "**add new**" button available, then the ticket has been canceled.

There is no way to delete a positive response or attachments that have been saved to a ticket; however, a new updated positive response can be posted instead. The "**Show**" filters can sort responses on the "**Responses**" tab; "**Current Only**" which will show the most recent response posted, "**No Response**" will show any of your service area codes that do not have a response posted yet, "**All**" will show all posted responses old and new, and "**Include Events**" will include the events log rows in the display as well.



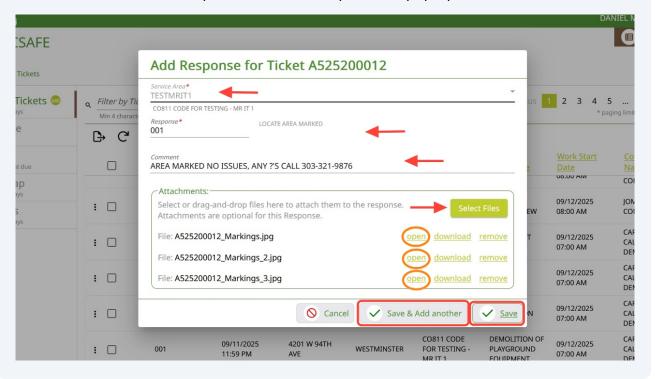
# Positive Response Posting Method #4 - Posting via the 3-dot menu ([]) next to the ticket on your Ticket Dashboard.

Find the ticket you want to post a positive response to on your ticket dashboard and click on the 3-dot menu (:) on the left side of the ticket row, then select "**Add Response**".



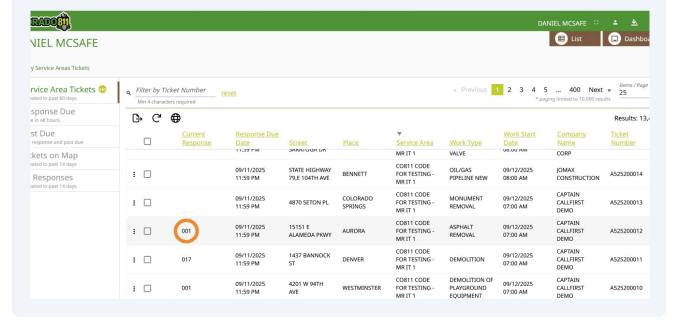
89 A pop-up will appear to "Add Response for Ticket A00000000".

Follow the same steps as before to complete this pop-up.



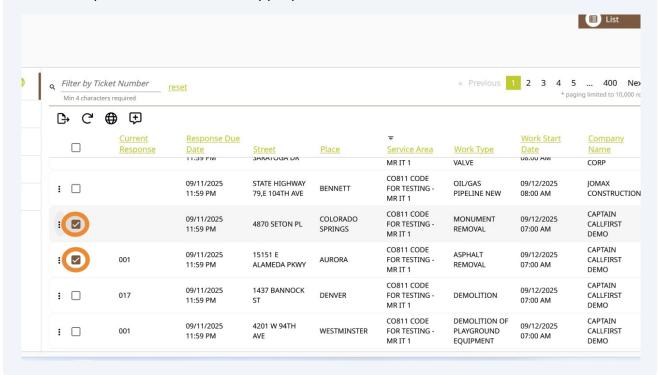
After saving the response, you should see the positive response code that was posted listed under the "**Current Response**" column for that ticket.

You can open the whole ticket and go to the "**Responses**" tab to fully view the posted response as well as the response comments, and the number of attachments that were included on the row for your service code(s).

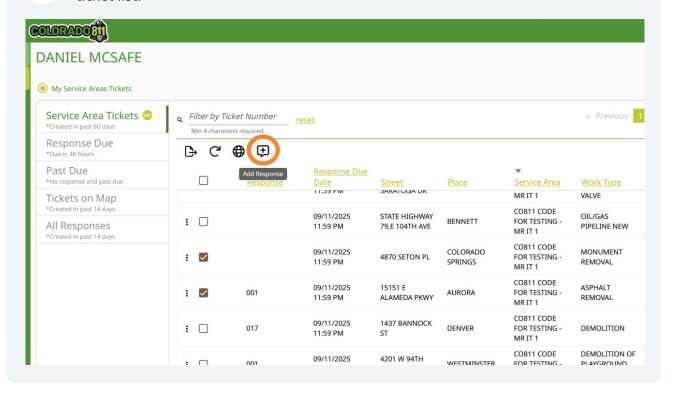


### Positive Response Posting Method #5 - Posting to multiple tickets as once via the Ticket Dashboard.

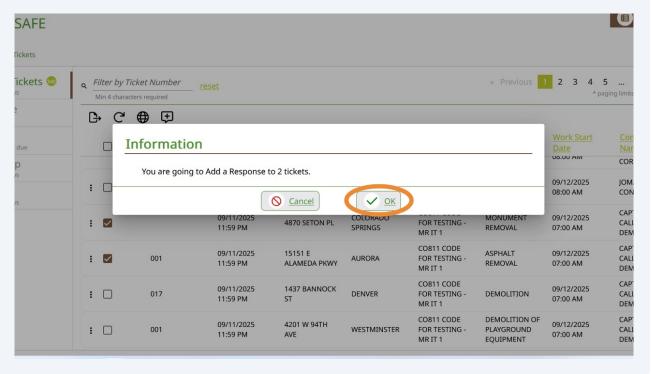
Find the tickets that you want to post a positive response to on your ticket dashboard and select the checkbox for them on the left side of the ticket row. Select as many tickets as you want, make sure that posting the SAME EXACT response to all of them is appropriate.



Next, click the "**Add Response**" icon located at the top of the ticket dashboard ticket list.

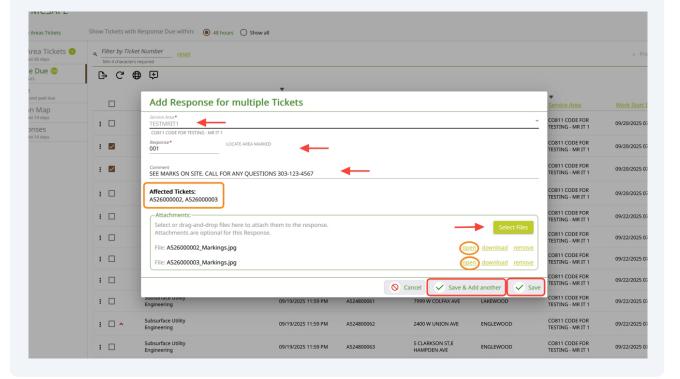


Users will receive a pop-up confirming that they are about to post a positive response to multiple tickets. Click "**OK**" to proceed.



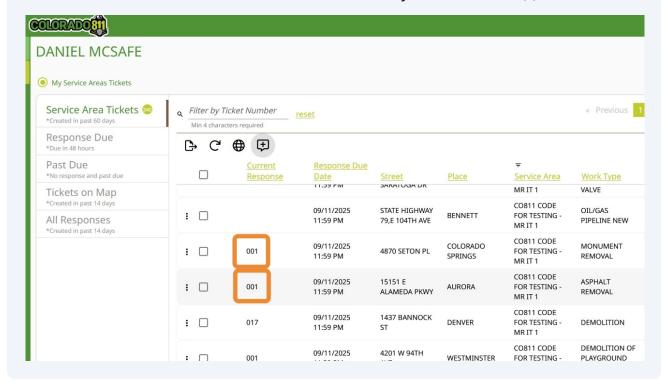
A pop-up will appear to "Add Response for Multiple Tickets," listing the selected ticket numbers under the "Affected Tickets:" section.

Follow the same steps as before to complete this pop-up.



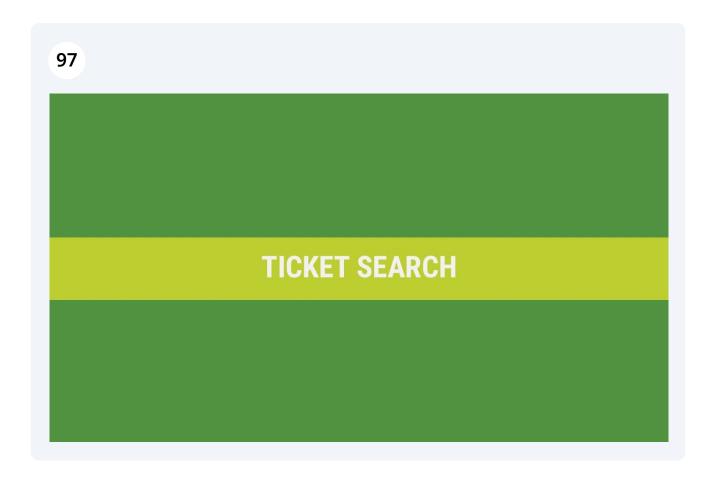
After saving the response, you should see the positive response code that was posted listed under the "**Current Response**" column for that ticket.

You can open the whole ticket and go to the "**Responses**" tab to fully view the posted response as well as the response comments, and the number of attachments that were included on the row for your service code(s).



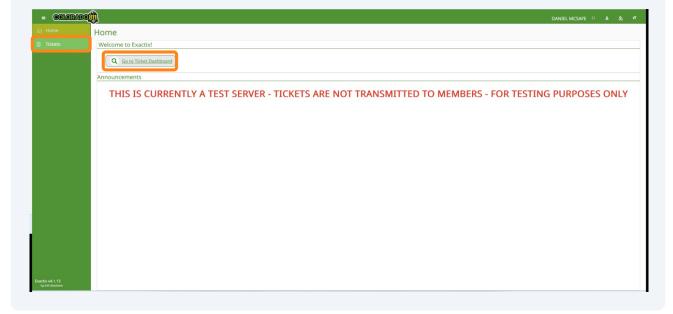
**96** Those are all 5 methods of posting positive responses within Exactix!

#### \*\*\* Ticket Search

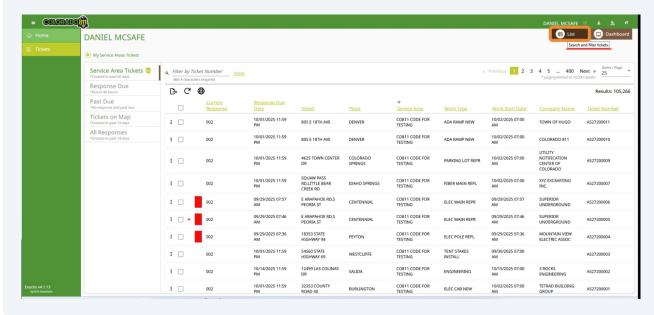


**98** The Ticket Search List within Exactix can be found from the Ticket Dashboard.

From the Home screen, click on "Tickets" or "Go to Ticket Dashboard" to open the Ticket Dashboard.



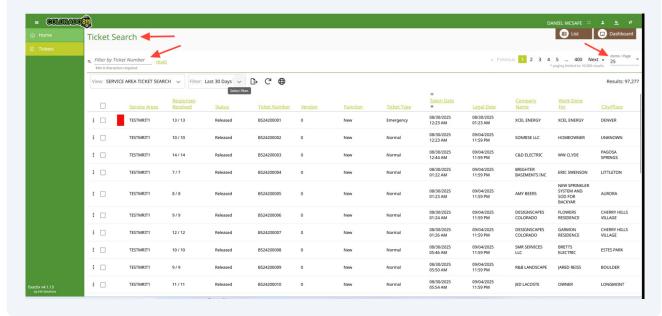
From your Ticket Dashboard, click on "List" in the top right corner of the screen to open the Ticket Search List.



100 "Ticket Search" will be shown at the top of the page once you are in the Ticket Search List.

If the ticket number is known, it can be entered into the "Filter by Ticket Number" field.

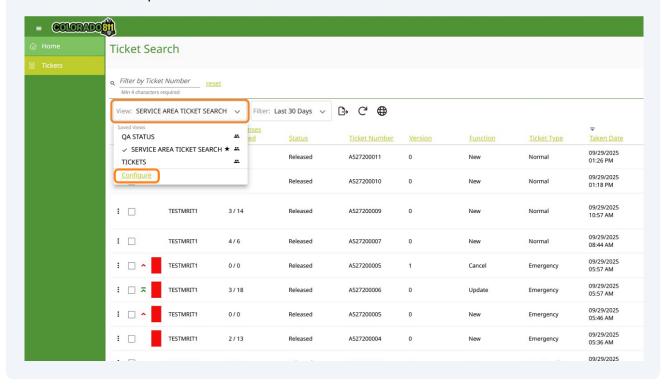
The number of tickets shown per page will be set to 25 automatically, but can be increased to 50 or 100 if needed.



The "Ticket Search" list view will automatically open to "Service Area Ticket Search," which displays the following columns: Service Areas, Responses Received, Status, Ticket Number, Version, Function, Ticket Type, Taken Date, Legal Date, Company Name, Work Done For, and Place.

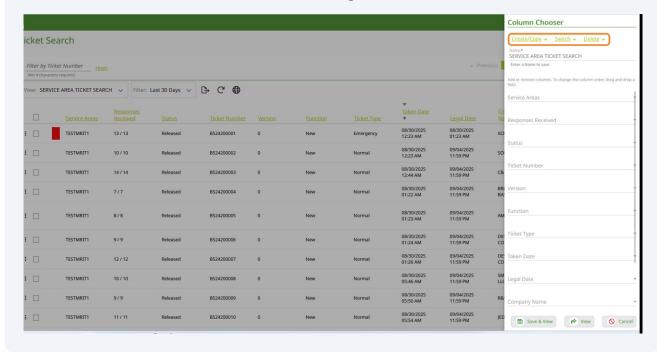
The "View" of the Ticket Search List can be configured as needed by determining what columns are shown using the "Configure" option under the "View" drop-down. Every column displayed is filterable, so determining what column data is needed to find what you're searching for is crucial.

If you have created and saved previous 'Views', those will also be listed under the "View" drop-down for selection.



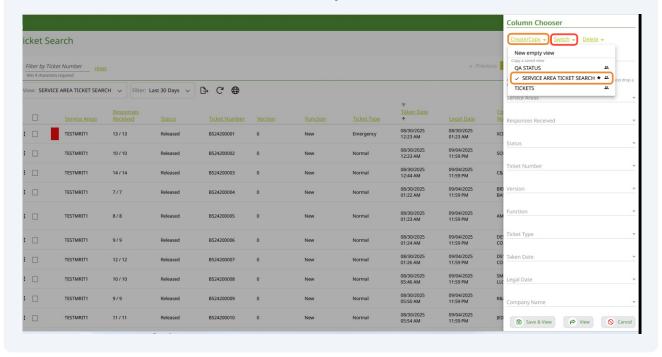
When "Configure" is selected from the "View" drop-down, the "Column Chooser" configuration window appears on the right side of the screen.

The "Column Chooser" gives you the option to "Create/Copy" new views, to "Switch" between saved views for editing, or to "Delete" a saved view.



#### **Edit or Copy an Existing Ticket Search List View**

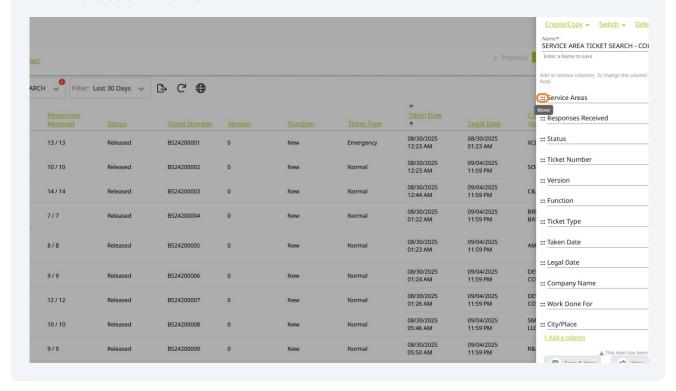
To copy and edit an existing "View" to create a new view, select the "Create/Copy" drop-down and choose the "View" that you want to edit. To edit an existing "View," select "Switch" and choose the "View" you wish to edit.



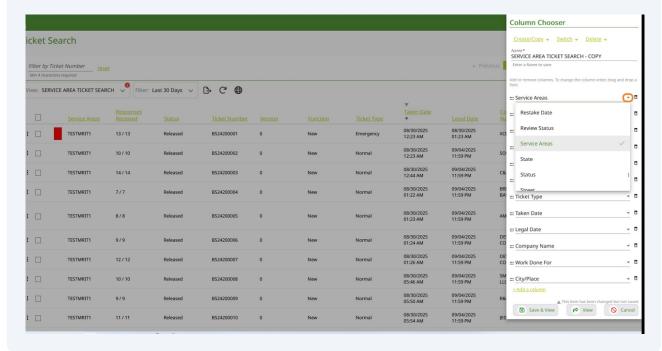
Editing an existing view allows you to adjust the current column order for the columns displayed, change what columns are shown, add new columns to be shown, and delete columns. The column arrangement from top to bottom on the configure list is how they will be displayed left to right on the Ticket Search View.

To move a column in the order, click and hold the "Move" icon that is on the left side of the column name and drag it to the preferred placement.

To delete a column from the list, click on the "Trashcan" icon on the right side of the column name.



To change an existing column, click on the drop-down arrow on the right side of the column name and select the column data that you want to be shown instead.

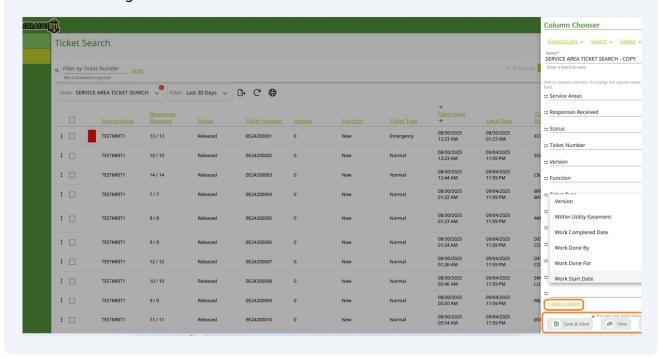


To add a new column to the view, click "Add a column" at the bottom of the Column Chooser configuration window. Then use the drop-down arrow on the new blank column field to choose the column data that you would like added.

After the new column has been added, it can then be moved up or down to the preferred placement in the column list. The column arrangement from top to bottom on the configure list is how they will be displayed left to right on the Ticket Search View.

When finished with the edits, the new configuration can be "Saved and Viewed," which will save the new view under the "View" drop-down for future use, or the new configuration can just be "Viewed" without being saved for future use using the button options at the bottom of the Column Chooser configuration window.

The edits can also be canceled, and the original Ticket Search View will be unchanged.

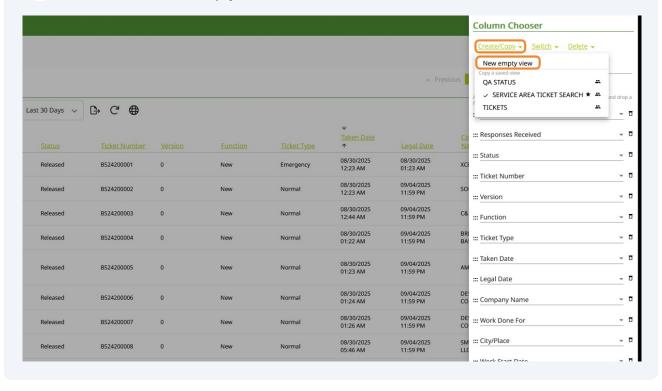


#### Create a New Ticket Search List View

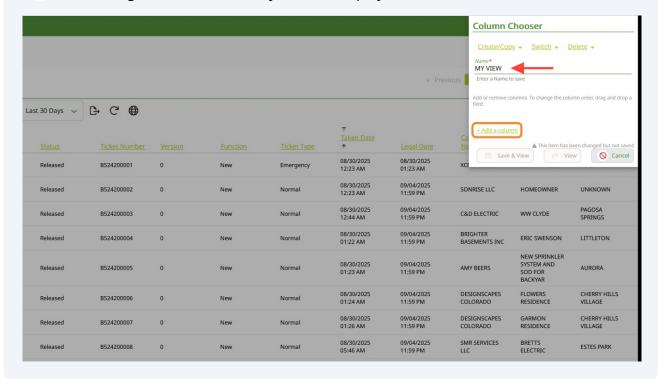
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# CREATE A NEW TICKET SEARCH LIST VIEW

To create a new Ticket Search "View", select the "Create/Copy" drop-down and choose the "New Empty View".



Name your new Ticket Search View and then click on "Add a Column" to start choosing the column(s) that you want displayed in the new View.

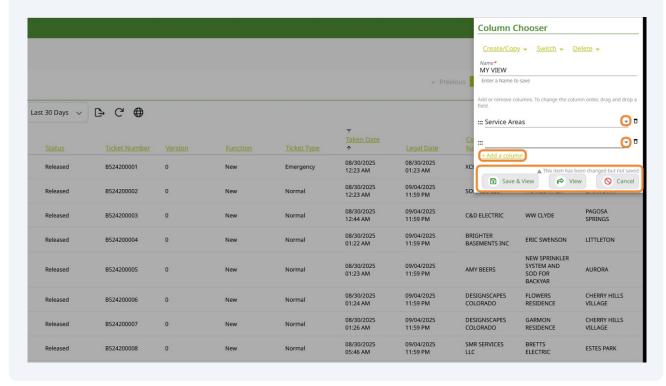


Then use the drop-down arrow on the new blank column field to choose the column data that you would like added. Repeat clicking on "Add New Column" until all the new columns wanted have been added.

After the new columns have been added, they can then be moved up or down to the preferred placement in the column list. The column arrangement from top to bottom on the configure list is how they will be displayed left to right on the Ticket Search View.

When finished adding all columns wanted, the new View can be "Saved and Viewed," which will save the new view under the "View" drop-down for future use, or the new configuration can just be "Viewed" without being saved for future use using the button options at the bottom of the Column Chooser configuration window.

The new View creation can also be canceled.



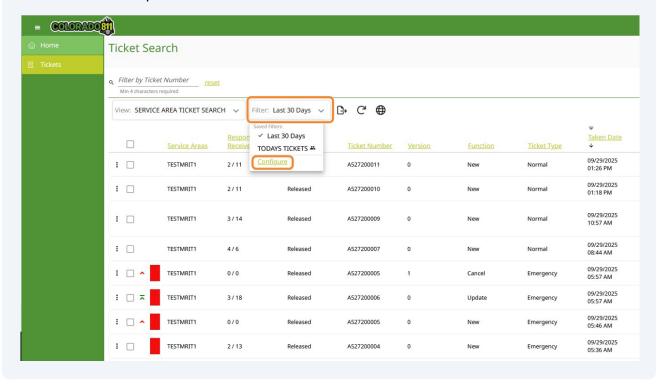
#### **Setting the Ticket Search List Main Filter**

SETTING THE TICKET
SEARCH LIST MAIN FILTER

The Ticket Search List will automatically open with the Main "Filter" set to the filter applied last time the Ticket Search List was opened. The filters "Todays Tickets" and "Last 30 Days" are shared system filters that will be available for use.

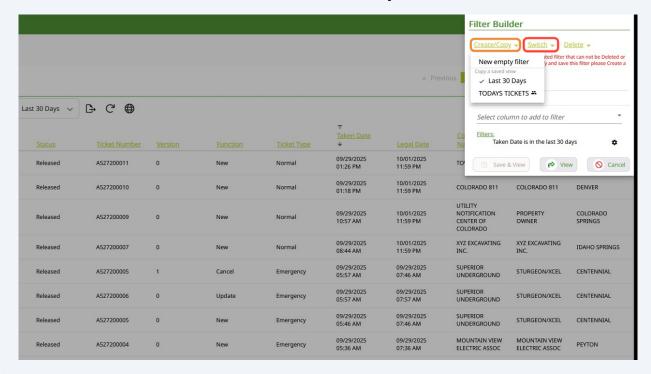
The Main "Filter" of the Ticket Search List can be configured as needed by determining what filters to set on each of the Ticket Search List columns shown using the "Configure" option under the "Filter" drop-down. Every column on the Ticket Search List is filterable, and the Main "Filter" allows you to save a filtered view without needing to set the filters on each column individually.

If you have created and saved previous "Filters," those will also be listed under the "Filter" drop-down for selection.



#### Copy/Edit an Existing Ticket Search List Main Filter

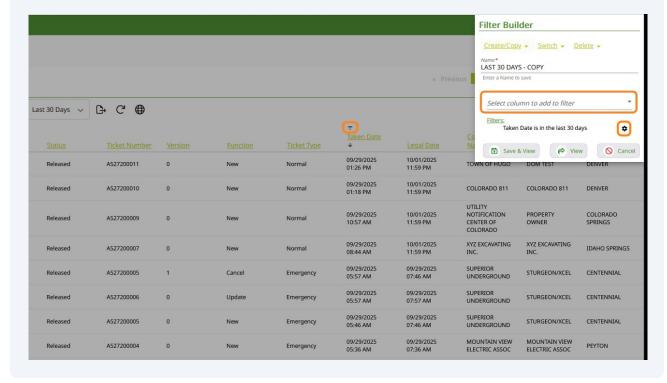
To copy and edit an existing "Filter" to create a new filter, select the "Create/Copy" drop-down and choose the "Filter" that you want to edit. To edit an existing "Filter", select "Switch" and choose the "Filter" you wish to edit.



Editing an existing filter enables you to adjust any current filters applied to columns. Both of the system filters, "Last 30 Days" and "Todays Tickets", set a filter on the "Taken Date" column, which is the date the ticket was taken into the system. Columns that have an active filter will display a menu icon above them.

A new column can be added to the current filter by choosing the column to be filtered from the "Select column to add to filter" field drop-down in the "Filter Builder" window.

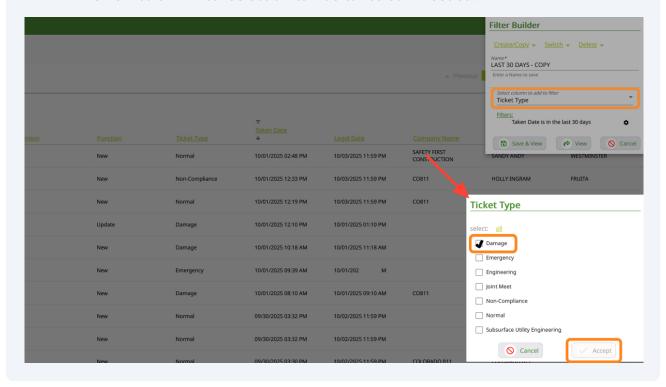
The current filter parameters can also be modified by clicking the "Gear" icon on the right side of the current filter in the "Filter Builder" window, located under "Filters".



When a new column is selected to be added to the filter, a separate pop-up window will appear, allowing you to choose or set the filter options for that column.

Once a selection is made in the column filter's pop-up, the "Accept" button becomes clickable. Clicking it adds the new filter parameter to the filters shown under the "Filters" section in the "Filter Builder" window.

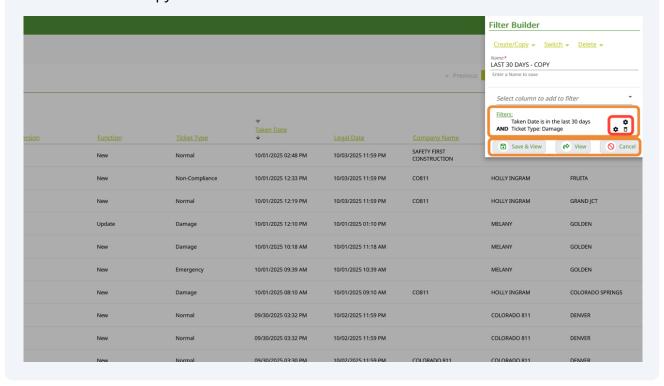
The new column filter selection can be canceled if needed.



The new filter parameter added to the shown filters under the "Filters" section in the "Filter Builder" window can be modified by clicking on the "Gear" icon, or it can be deleted by clicking on the "Trashcan" icon, both of which are on the right side of the new filter addition.

When finished adding all column filters wanted for this filter, the new Filter can be "Saved and Viewed," which will save the new filter under the "Filter" drop-down for future use, or the new configuration can just be "Viewed" without being saved for future use using the button options at the bottom of the Filter Builder configuration window.

The filter copy/edits can also be canceled if needed.

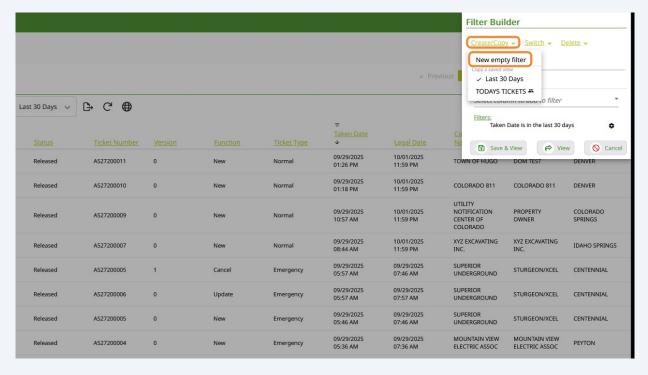


#### Creating a New Ticket Search List Main Filter

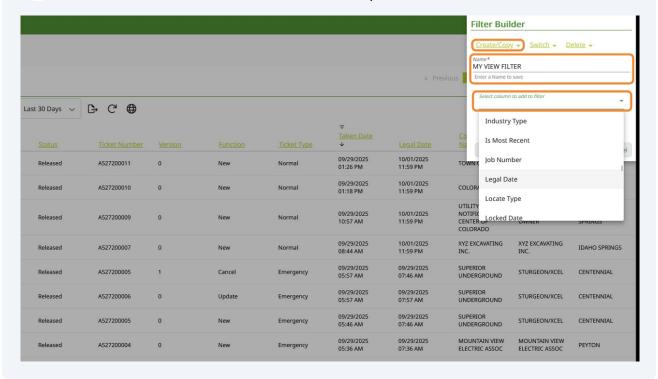
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# CREATING A NEW TICKET SEARCH LIST MAIN FILTER

To create a new Ticket Search Main "Filter", select the "Create/Copy" drop-down and choose the "New Empty Filter".



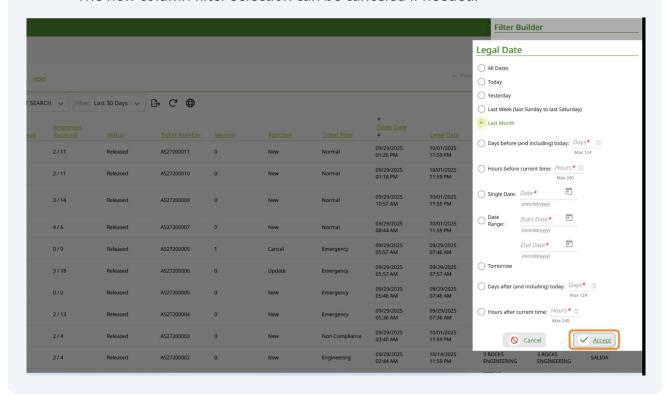
Name your new Ticket Search Filter and then select a column to be filtered from the "Select column to add to filter" field drop-down in the "Filter Builder" window.



When a new column is selected to be added to the filter, a separate pop-up window will appear, allowing you to select or set the filter options for that column.

Once a selection is made in the column filter's pop-up, the "Accept" button becomes clickable. Clicking it adds the new filter parameter to the filters shown under the "Filters" section in the "Filter Builder" window.

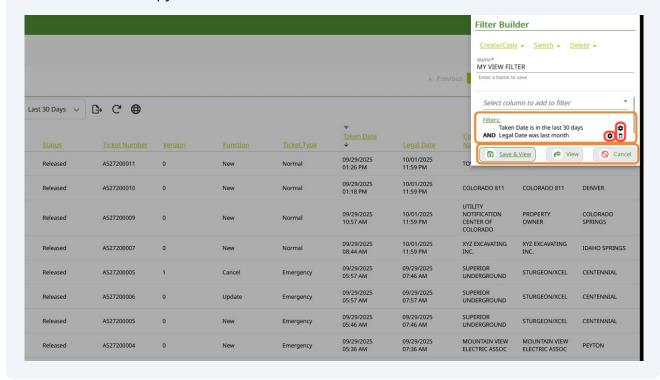
The new column filter selection can be canceled if needed.



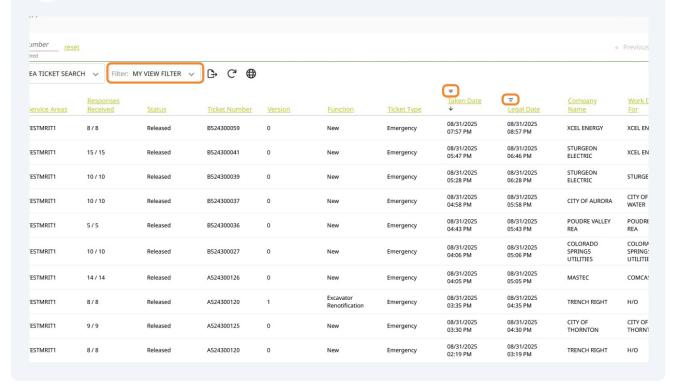
The new filter parameter added to the shown filters under the "Filters" section in the "Filter Builder" window can be modified by clicking on the "Gear" icon, or it can be deleted by clicking on the "Trashcan" icon, both of which are on the right side of the new filter addition.

When finished adding all column filters wanted for this new filter, the Filter can be "Saved and Viewed," which will save the new filter under the "Filter" drop-down for future use, or the new configuration can just be "Viewed" without being saved for future use using the button options at the bottom of the Filter Builder configuration window.

The filter copy/edits can also be canceled if needed.

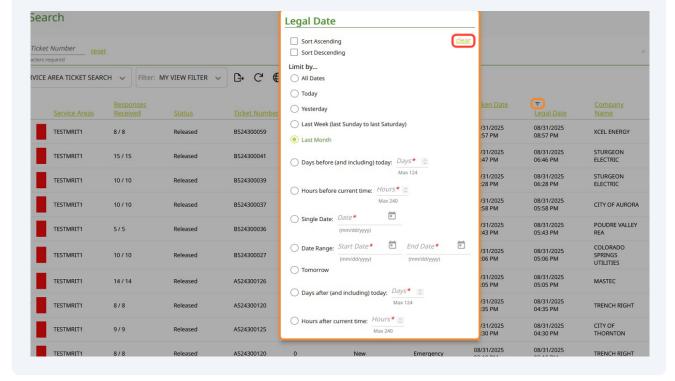


When viewing the new Filter, columns with an active filter will display a "carrot" menu icon above them.



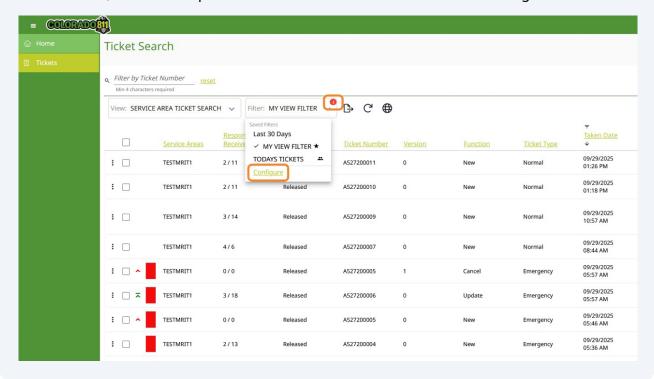
Clicking on the "carrot" menu icon above the filtered column will open a separate pop-up window displaying the filter options for that column. This allows for quick filter adjustments as needed.

If you happen to clear the filter parameters the Main Filter will have to be reconfigured.



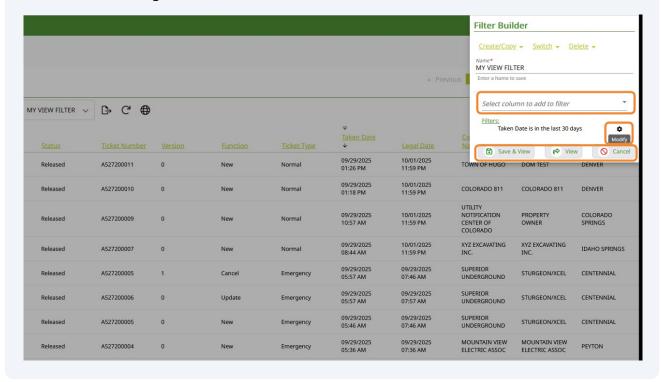
If the filter parameters in the Main "Filter" view need to be reconfigured, the filter view will display a red exclamation point to make it noticeable.

To fix, click the drop-down on the Main Filter tab and select "Configure".



Follow the previous steps to use the Filter Builder to select columns to be filtered and set the filter parameters for those columns, using the "Modify" gear icon if needed. When finished adding all column filters wanted for this filter reconfiguration, the Filter can be "Saved and Viewed," which will re-save the new filter under the "Filter" drop-down for future use, or the new configuration can just be "Viewed" without being saved for future use using the button options at the bottom of the Filter Builder configuration window.

The reconfiguration can also be canceled.

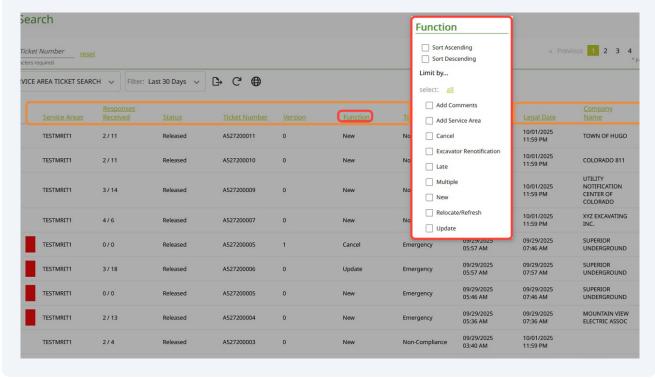


#### **Setting Ticket Search Column Filters**

# SETTING TICKET SEARCH COLUMN FILTERS

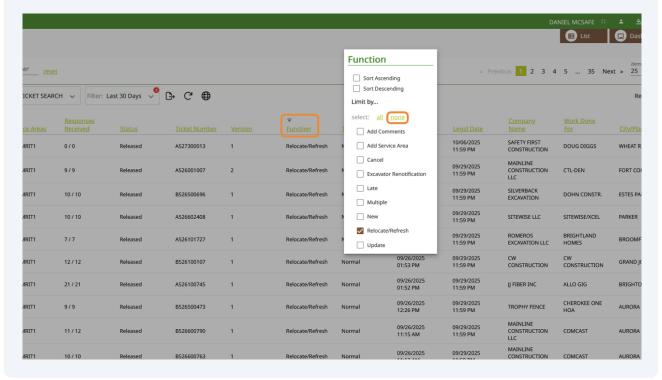
All of the columns, at any time - in any view, can be filtered by clicking on any of the column headers. Clicking on a column header, such as "Function," opens a pop-up displaying the available filter configurations for that column.

Make the wanted filter selections in the pop-up, then click anywhere outside of the pop-up to close it and apply the selected filter.

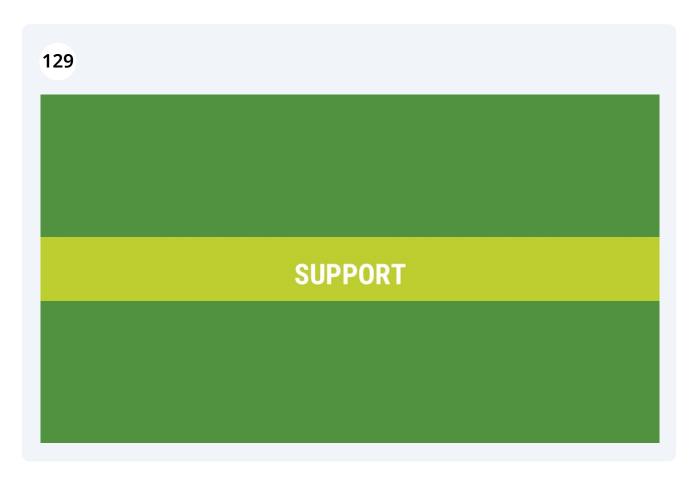


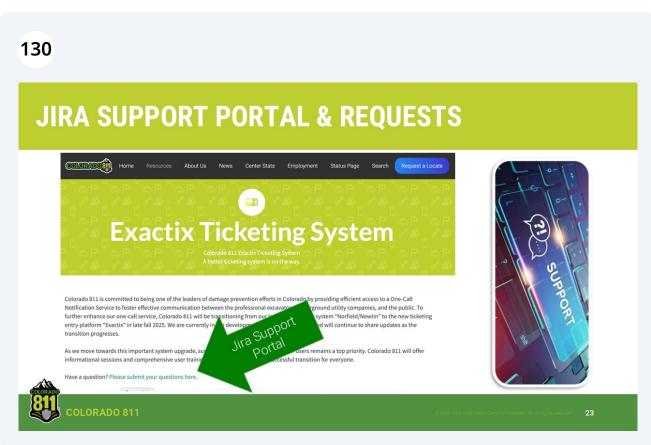
Once the filter has been applied, the column(s) with an active filter will display a "carrot" menu icon above them.

To clear or edit the filters, click on the green column header again to reopen the column filter pop-up.



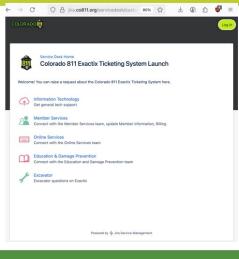
#### \*\*\* Support





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### **JIRA SUPPORT PORTAL & REQUESTS**

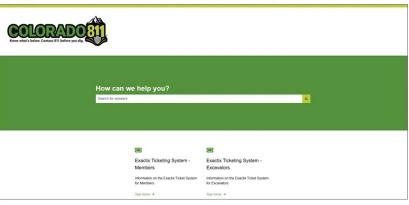




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### **KNOWLEDGE BASE**

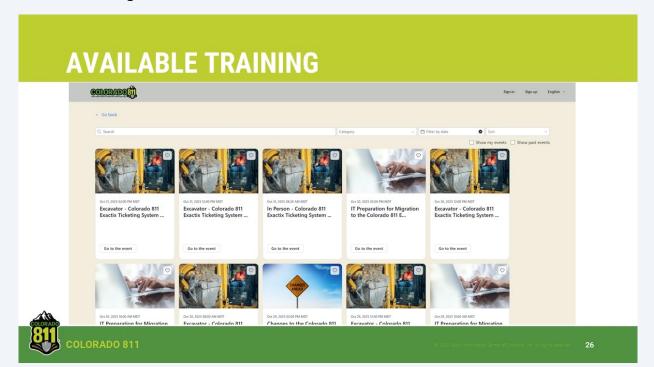
https://knowledge.co811.org/colorado811





133 You can access our training portal to register for our selection of live courses.

[[[https://events.zoom.us/eo/Ak5WEB2rzCouxlYzOqVqyG8SHEpPMH31jgr7pVqiCiy UgWO4\_fuf\\\~AggLXsr32QYFjq8BlYLZ5I06Dg](https://events.zoom.us/eo/Ak5WE B2rzCouxlYzOqVqyG8SHEpPMH31jgr7pVqiCiyUgWO4\_fuf\\\~AggLXsr32QYFjq8BlY LZ5I06Dg) ]]



134 <u>https://www.colorado811.org/exactix-ticketing-system</u>

### **QUESTIONS?**

Log your request with Colorado 811. Your question or concern will be routed to the appropriate party for support. See the Exactix Ticketing System landing Page on the CO811 website

https://www.colorado811.org/exactix-ticketing-system





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## **WHAT'S NEXT?**

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## **THANK YOU!**